System Description 12/2004 Edition

sinumerik

Commissioning Tool SINUMERIK SinuCom NC SINUMERIK 840D/840Di/810D

SIEMENS

SIEMENS

SINUMERIK 840D/840Di/810D

Commissioning Tool SINUMERIK SinuComNC

System Description

12.2004 Edition

SINUMERIK®-Dokumentation

Auflagenschlüssel

Die nachfolgend aufgeführten Ausgaben sind bis zur vorliegenden Ausgabe erschienen.

In der Spalte "Bemerkung" ist durch Buchstaben gekennzeichnet, welchen Status die bisher erschienenen Ausgaben besitzen.

Kennzeichnung des Status in der Spalte "Bemerkung":

A .... Neue Dokumentation.
B .... Unverändeter Nachdruck mit neuer Bestell-Nummer.
C .... Überarbeitete Version mit neuem Ausgabestand.

Ausgabe	**Bestell-Nr.**	**Bemerkung**
06.03	included in online help only--	**A**
12.04	included in online help only--	**C**

Weitere Informationen finden Sie im Internet unter:
http://www.siemens.com/motioncontrol

Die Erstellung diese Unterlage erfolgte mit WinWord V 8.0 und Designer V 7.0 und dem DokuTool AutWinDoc .

Es können weitere, in dieser Dokumentation nicht beschriebene Funktionen in der Steuerung lauffähig sein. Es besteht jedoch kein Anspruch auf diese Funktionen bei Neulieferung bzw. im Servicefall.

Wir haben den Inhalt der Druckschrift auf Übereinstimmung mit der beschriebenen Hard- und Software geprüft. Dennoch können Abweichungen nicht ausgeschlossen werden. Die Angaben in dieser Druckschrift werden regelmäßig überprüft, und notwendige Korrekturen sind in den nachfolgenden Auflagen enthalten. Für Verbesserungsvorschläge sind wir dankbar.

Technische Änderungen vorbehalten.

Bestell-Nr. included in online help only--
Printed in the Federal Republic of Germany

Siemens-Aktiengesellschaft.

Preface

Structure of the documentation

The SINUMERIK documentation comprises three parts:

- General Documentation
- User Documentation
- Manufacturer/Service Documentation

Reader group

This manual is intended for users of machine tools with SINUMERIK 840D/840Di/ 810D and SIMODRIVE 611D.

Hotline

If you have any questions, please call the hotline:

A&D Technical Support Tel.: ++49-180-5050-222
Fax: ++49-180-5050-223
Email: www.siemens.de/automation/support-request

Please send any questions about the documentation (suggestions for improvement, corrections) to the following fax number or email address:

Fax: ++49-9131-98-2176
Email: motioncontrol.docu@siemens.com

Fax form: see reply form at the end of the manual.

Internet address

http://www.siemens.com/motioncontrol

Aim

This document explains how to install the SINUMERIK SinuCom NC start-up tool and describes its functionality.The purpose of the SinuCom NC start-up and servicing tool is to facilitate start-up and installation of the SINUMERIK 840D/840Di/810D.
On the SINUMERIK 840D/810D the tool is started from the PG/PC in online mode (PG/PC control via OPI). It is included in the SW on the SINUMERIK 840Di.

Searching aids

To help you locate information quickly, a table of contents and a keyword index are provided.

SINUMERIK 840D powerline

As from 09.2001, the
- SINUMERIK 840D powerline and
- SINUMERIK 840DE powerline

are available with enhanced performance. You will find a list of available **powerline** modules in the hardware manual:

References: /PHD/ SINUMERIK 840D Configuring Manual

SINUMERIK 810D powerline

As from 12.2001, the
- SINUMERIK 810D powerline and
- SINUMERIK 810DE powerline

are available with enhanced performance. You will find a list of available **powerline** modules in the hardware manual:

References: /PHC/ SINUMERIK 810D Configuring Manual

Standard scope

This publication describes the standard scope of functions. Any extensions or modifications to the standard scope made by the machine manufacturer will be documented by the machine manufacturer. Please contact your local Siemens sales office for further information about other publications relating to SINUMERIK 840D/840Di/810D and publications that are applicable to all SINUMERIK controls (e.g. universal interface, measuring cycles ...).
Other functions not described in this documentation might be executable in the control. This does not, however, represent an obligation to supply such functions with a new control or when servicing.

References: /IAD/ SINUMERIK 840D Installation Guide
/IAC/ SINUMERIK 810D Installation Guide
/HBI/ SINUMERIK 840Di Manual

! Important

This System Description is applicable to the following control types:

SINUMERIK 840D	7
SINUMERIK 840DE (export version)	7
SINUMERIK 840D powerline	7
SINUMERIK 840DE powerline	7
SINUMERIK 840Di	1
SINUMERIK 840DiE (export version)	1
SINUMERIK 810D	3
SINUMERIK 810DE (export version)	3
SINUMERIK 810D powerline	7
SINUMERIK 810DE powerline	7

with operator panel types OP 010, OP 010C, OP 010S, OP 12 or OP 15 (PCU 50, PCU 70)

Notes

The following notes with special significance are used in the documentation:

Note

This symbol always appears in this documentation to draw your attention to further information relevant to the subject in hand.

Important

This symbol always appears in the documentation when important information is being conveyed.

Additional ordering options

Appears in the documentation whenever a described function is not contained in the standard version but may be ordered as an option.

Warning notes

The following warning notes with graded degrees of importance are used in this documentation:

Danger

Indicates an imminently hazardous situation which, if not avoided, **will** result in death or serious injury or in substantial property damage.

Warning

Indicates a potentially hazardous situation which, if not avoided, **could** result in death or serious injury or in substantial property damage.

Caution

Used with the safety alert symbol indicates a potentially hazardous situation which, if not avoided, **may** result in minor or moderate injury or in property damage.

Caution

Notice

Used without the safety alert symbol indicates a potential situation which, if not avoided, **may** result in an undesirable result or state.

Technical information

Trademarks

IBM® is a registered trademark of the International Business Corporation.
MS-DOS® and WINDOWS™ are registered trademarks of the Microsoft Corporation.

Data activation criteria

The criteria (e.g. after Power On or Immediately) for activating data (e.g. machine data) after they have been edited must be noted. The relevant criterion is therefore always specified with the data.

■

Contens

1

1 Product SINUMERIK SinuCom NC

1.1 Product features

The installation and service tool SinuCom NC provides a simple way of installing SINUMERIK 840D/840Di/810D.
On the SINUMERIK 840D/810D the tool is started from the PG/PC in online mode (PG/PC control via the OPI interface), in the case of the SINUMERIK 840Di it is included in the software.

Product components

The installation/service tool SINUMERIK SinuCom NCcomprises four tools:
1. SinuCom NC: Commissioning Tool for controls SINUMERIK 840D/840Di/810D.
2. SinuCom FFS: Tool for generating SINUMERIK NC image files for the PC card of the NCU/CCU.
3. SinuCom ARC: Tool for editing SINUMERIK HMI archives (successor of ARCEdit).
4. SinuCom PCIN: Tool for data transfer between the PC/PG and the control.

SinuCom NC

The Commissioning Tool SinuCom NC offers the following functions:
- Dialog-based parameterization of machine data (online linked up to the NC)
- Management of series start-up files
- Data exchange
- Option manager

Note

The NC card is programmed with standard tools (e.g. Cardware) that are not contained in the included in the scope of supply of SinuCom FFS.

A Flash File System (FFS) is comparable with a DOS data medium, e.g. a diskette. Before data can be archived, the system must be formatted. Then the directory structures can be created and files stored in a suitable format.
The data medium is an electrically erasable PROM (EEPROM). This means that before writing the relevant sector must be erased. Algorithms written for the module identification are required for erasing and writing. They largely determine the speed with which data are written.
An FFS system can be read directly from DOS/WINDOWS.
Because the NC system software also stored on the NC card does not exist in FFS format, this can only be performed with SINUCOPY-FFS.

Note

Please read the A&D software marketing guidelines before duplicating software.

SinuCom ARC for SINUMERIK HMI archive

With service tool SinuCom ARC you can
- read
- delete/insert and
- change (if data can be edited)

HMI archive files (e.g. series installation files) in online/offline mode.

SinuCom PCIN for data transfer

With the service tool SinuCom PCIN you can
- read data (e.g. installation data) to and from the PC/PG and the control via the RS-232 serial interface,
- transfer data safely,
- set the parameters for the RS-232 interface,
- edit archive files,
- store files from directories singly,
- request the status of the RS-232 interface.

The service tool SINUCOM PCIN can be operated with the mouse or keyboard.

1.2 Scope of supply

With HMI SW 6.4 (HMI Advanced) and higher, the installation/service tool SINUMERIK SinuCom NC is available with the following components:
- SinuCom NC: Commissioning Tool for controls SINUMERIK 840D/840Di/810D
- SinuCom FFS: Tool for editing SINUMERIK NC image files (supersedes Sinucopy)
- SinuCom ARC: Tool for editing SINUMERIK HMI archives (successor of ARCEdit)
- SinuCom PCIN: Tool for data transfer from PC/PG to control (supersedes PCIN)
- Online Help

Licenses

The following licenses are available:
- Single license
- Copy license
- Maintenance service

Supply medium

The Commissioning Tool SINUMERIK SinuCom NC is supplied on CD.

Foreign languages

The Commissioning Tool SINUMERIK SinuCom NC is supplied in five languages (English/German/Frensh/Spanish/Italian). Language switchover only takes effect after rebooting.

Ordering data

Table 1-1

Ordering data	Order No.					
SinuCom NC Installation/Service tools on CD-ROM including SinuCom FFS, SinuCom ARC, SinuCom PCIN, documentation Languages English/German	**6FC5 250-**		**AY00-**		**AG**	
License						
• Single license, current SW version	.....-	**0**	.....-	**0**	.....	**0**
• Single license, particular software version	.....-	☐	.....-	☐	.....	**0**
• Copy license	.....-	**0**	.....-	**0**	.....	**1**
Software maintenance						
• Software maintenance service	.....-	**0**	.....-	**0**	.....	**2**
• Order updates separately, particular SW version	.....-	☐	.....-	☐	.....	**3**

Example for a particular software version, e.g. SW 6.3: 6FC5 250-**6**....-**3**...

1.3 Permissible PC platforms

The product components of SINUMERIK SinuCom NC can be used on the following PC platforms:

Table 1-2

SW	Windows 95	Windows 98	Windows ME	Windows 2000	Windows NT	Windows XP
SinuCom NC	-	-	-	-	Yes	Yes
SinuCom FFS	-	-	-	-	Yes	Yes
SinuCom ARC	-	-	Yes	Yes	Yes	Yes
SinuCom PCIN	Yes	Yes	Yes	Yes	Yes	Yes

■

2

2 Installation

2.1 Installation variants

The installation/service tool SINUMERIK SinuCom NC includes four different installation variants:

1. SinuCom NC only
2. SinuCom FFS only
3. SinuCom ARC only
4. SinuCom PCIN only

2.2 Installation of SinuCom NC

Requirements

- The software platform required for SinuCom NC is WindowsNT (Version 4.0, Service Pack 6) or Windows XP.
- SinuCom NC requires about 7MB in the Windows system directory and approx. 100 MB in the SinuCom NC directory.
- Before you can install SINUMERIK SinuCom NC you must first close down all other applications (not the Explorer).

Procedure

1. Insert the CD into the CD drive of your PG/PC
2. Start the Explorer (or an MS-DOS input prompt)
3. Change to the CD drive.
4. Start the SETUP.EXE program (in the root directory of the CD). This program starts up operator-guided installation of SINUMERIK SinuCom NC.
5. A system reset of the PG/PC might be performed during installation. Setup of SINUMERIK SinuCom NC continues automatically after system reset.

The info files "Siemensd.txt" (German) and "Siemense.txt" (English) are copied into the SinuCom NC directory on your hard disk by the SETUP program. So this information is still available to you after installation.

Starting SinuCom NC

SinuCom NC is either started

- directly from the "Start" menu (task bar)
- or from "sinucomnc.exe" in subdirectory "BASE" of the SinuCom NC directory.

Establishing a connection to the NC control (OPI)

Standard configuration: OPI interface X101 of the NC
The Commissioning Tool SINUMERIK SinuCom NC provides the MPI driver for CP5611 for establishing the connection between the NC/PLC and the PG/PC.

- To parameterize the communication link to the NCK/PLC, select "Target system/Establish connection..."
- If necessary, change the parameterization
- Restart SinuCom NC.
  The changes you have made in the dialog are now active.

Note

- In the version as supplied, SinuCom NC has been parameterized for the use of the CP5611 MPI driver with the 1.5 Mbaud interface (OPI), the address (through which the NC and PLC are addressed from SinuCom NC) is 13..
- If you want to use a different interface, please additionally install the relevant driver for this module.

2.3 Installation of SinuCom FFS

Requirements

- SinuCom FFS runs under Windows NT or Windows XP.
- SinuCom FFS requires approx. 1.2MB
- Before you can install SinuCom NC you must first close down all other applications (not the Explorer).

Procedure

1. Insert the CD into the CD drive of your PG/PC
2. Start the Explorer (or an MS-DOS input prompt)
3. Change to the CD drive.
4. Start the SETUP.EXE program (in the root directory of the CD). This program starts up operator-guided installation of SINUMERIK SinuCom NC.
5. Select menu "Install SinuCom FFS"
6. A system reset of the PG/PC might be performed during installation. Setup of SINUMERIK SinuCom NC continues automatically after system reset.

The info files "Siemensd.txt" (German) and "Siemense.txt" (English) are copied into the SinuCom NC directory on your hard disk by the SETUP program. So this information is still available to you after installation.

Note

- You can choose any drive name for the OMNI97 device: Enter the drive letter in menu "Control Panel/Device Manager/Drives/OMNI97".
- Windows NT: Enter the drive letter in menu "OmniControl/DriveLetter".

Starting SinuCom FFS

SinuCom FFS is either started

- via the "SinuCom FFS" icon or the "Start" menu in the task bar of the PG/PC
- or from SinuCom NC via the menu "Extras\SinuCom FFS".

2.4 Installation of SinuCom ARC

Requirements

- SinuCom ARC runs under Windows ME, Windows NT (Version 4.0, Service Pack 6, and higher), WindowsXP or Windows 2000.
- SinuCom ARC requires approx. 0.7MB.
- Before you can install SinuCom NC you must first close down all other applications (not the Explorer).

Procedure

1. Insert the CD into the CD drive of your PG/PC
2. Start the Explorer (or an MS-DOS input prompt)
3. Change to the CD drive.
4. Start the SETUP.EXE program (in the root directory of the CD). This program starts up operator-guided installation of SINUMERIK SinuCom NC.
5. Select menu "Install SinuCom ARC"
6. A system reset of the PG/PC might be performed during installation. Setup of SINUMERIK SinuCom NC continues automatically after system reset.

Starting SinuCom ARC

SinuCom ARC is either started

- via the "SinuCom ARC" icon or the "Start" menu in the task bar of the PG/PC
- or from SinuCom NC via the menu "Extras\SinuCom ARC".

2.5 Installation of SinuCom PCIN

Requirements

- SinuCom PCIN runs under Windows 95, Windows 98, Windows ME WindowsXP, or Windows NT (Version 4.0, Service Pack 6, and higher).
- SinuCom PCIN requires approx. 1.2MB
- Before you can install SinuCom PCIN you must first close down all other applications (not the Explorer).

Procedure

1. Insert the CD into the CD drive of the PG/PC
2. Start the Explorer (or an MS-DOS input prompt)
3. Change to the CD drive.
4. Start the SETUP.EXE program (in the root directory of the CD). This program starts up operator-guided installation of SINUMERIK SinuCom NC.
5. Select menu "Install SinuCom PCIN"
6. A system reset of the PG/PC might be performed during installation. Setup of SINUMERIK SinuCom NC continues automatically after system reset.

Starting SinuCom PCIN

SinuCom PCIN is either started

- via the "SinuCom PCIN" icon or the "Start" menu in the task bar of the PG/PC
- or from SinuCom NC via the menu "Extras\SinuCom PCIN".

2.6 Uninstalling

Requirements

- Before you can uninstall SinuCom NC you must first close down all other applications (not the Explorer).

Procedure

1. Start the Explorer (or an MS-DOS input prompt)
2. Change to directory SinuCom NC.
3. Start the program DEINSTALL.EXE.
4. A system reset of the PG/PC might be performed during the uninstall procedure. The next time you restart, the installation/service tool will have been automatically removed with the SINUMERIK SinuCom NC.

■

3

3 General Operating Sequences

3.1 Installation and start-up with SinuCom NC

Interactive installation and start-up

The installation and start-up tool SinuCom NC allows you to install and start up NC controls 840/840Di/840D interactively.

Creating a project

When you perform installation with the tool SinuCom NC
1. a "project" is created (application window)
2. a project tree is generated (project window)
3. in which you can configure functions (parameterization window).

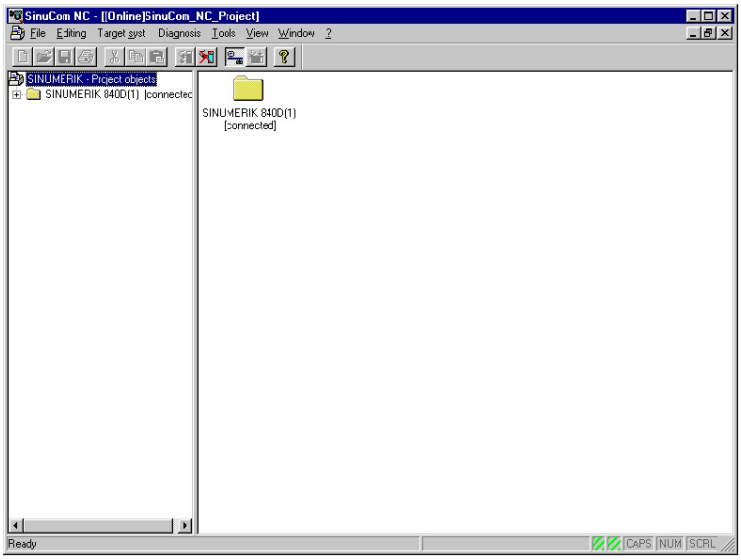


Fig. 3-1 Initial display SinuCOM NC (application window)

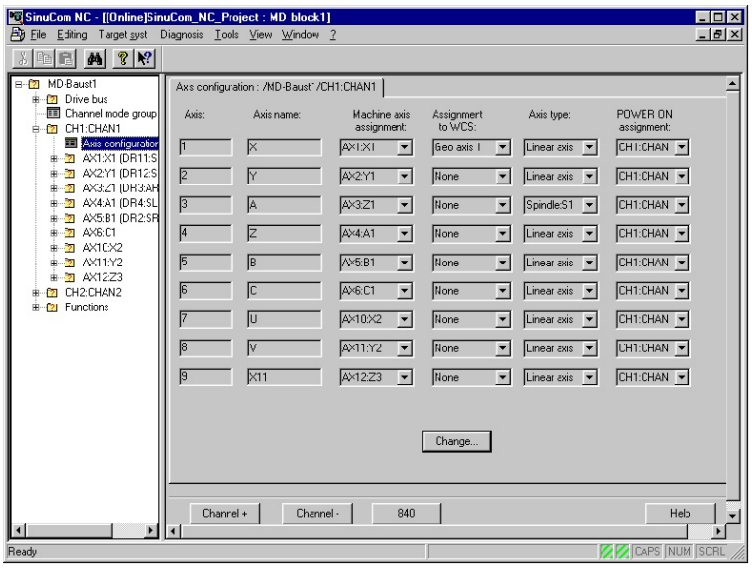


Fig. 3-2 Project tree with parameterization window

Projec

Projects are created and managed in the application window.

Project tree

The branches of the project tree are the functions to be parameterized, the arrangement corresponds to the installation sequence (which must be kept).

Parameterization window

Data is entered in the parameterization window. The online help is available for any queries.

! Important

When you start SinuCom NC, not only SinuCom NC but also the HMI basic system applications MMC 101/102 master control, data cache, MMCEnv, AccVar, and arcdrv are displayed in the task bar or task manager.
These basic system applications are automatically closed when you close down SinuCom NC and must not be closed manually, as otherwise SinuCom NC will no longer function correctly.

3.2 Help functions

To ensure that all information that might be required is available during installation and start-up, the installation and start-up tool SinuCom NC provides the following online Help:

- Context-sensitive Help dialog box
- Context-sensitive Help SW functions (DOCONCD)
- Machine data Help
- Alarm Help
- System description SinuCom NC in German and English as PDF (part of the Online Help)

Context-sensitive help dialog box

Call

- Key combination "F1" or
- by clicking on the Help icon in the tool bar with the mouse  and then clicking into the dialog box or on the control element

For each dialog box or control element a Help screen listing the associated machine data is opened.
If you select a control element (e.g. text field), only the machine data used by that control element appear.
If you click into the background of the dialog box, all the machine data used in the dialog box appear.

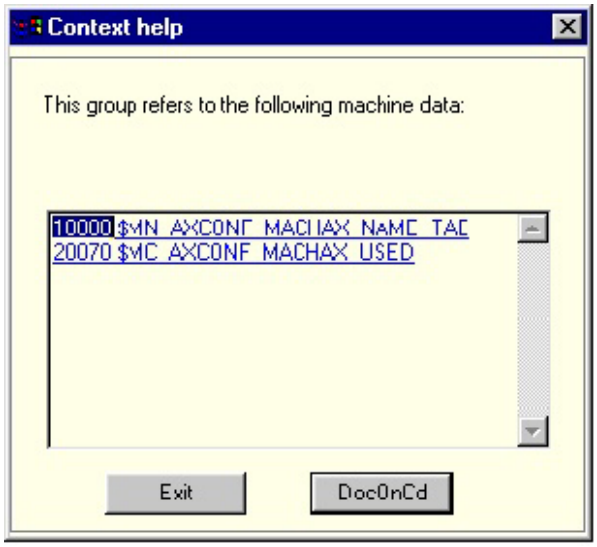


Fig. 3-3 Machine data Help

Context-sensitive Help SW functions

Requirements:
The CD "DOCONCD" (>= 10.2000) has been inserted into your CD drive and installed.
Call
The context-sensitive Help for software functions is called up from the context-sensitive Help window by clicking on the "DOCONCD" button.
If several Help topics are output, you can select them individually:

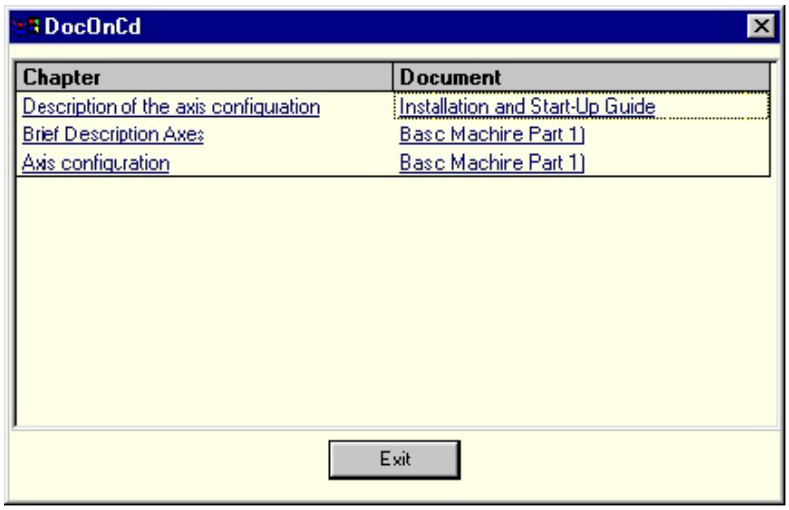


Fig. 3-4 Context-sensitive Help SW functions: Several Help topics

Note

If DOCONCD is not installed the button "DocOnCD" does not appear.

Machine data Help

Call
- Key "F1" or
- by clicking on the Help icon in the tool bar with the mouse  and then clicking into the dialog box or on the control element

For each dialog box or control element a Help screen listing the associated machine data is opened. The machine data are sorted numerically in ascending order and displayed as a link. By clicking on one of these links you open the associated machine data Help.
The Help dialog remains open until you click on the "Close" button or select another dialog (you can select several Help texts).

Alarm Help

Call
If alarms occur while you are performing installation and start-up interactively, you can start the alarm Help by clicking on the info symbol  with the mouse in the alarm line and then clicking on the alarm.

The Help for the alarm in question is opened.
The Help dialog remains open until you click on the "Close" button or select another dialog (you can select several Help texts).

System description SINUMERIK SinuCom NC

The system description SINUMERIK SinuCom NC is part of the online Help, it describes
- the product
- the installation
- handling of SinuCom NC
- the scope of functions.

"No Help found"

If no Help can be found for the requested topic, three alternatives are proposed:
- Start DOCONCD
- Display the key topic list
- Open the document "System Description SinuCOM NC".

3.3 Using the keyboard

You can call up the following functions using key combinations:

Table 3-1 Calling up functions with key combinations

Key combinations	**Meaning**
"F1"	Context-sensitive Help dialog box, call up machine data Help
"<Strg> + F"	Open Find dialog box (in expert list only)
"F3"	Find next (in expert list only)
"<Strg> + Pos1":	Jump to the beginning of the table (in expert list only)
"<Strg> + End":	Jump to the end of the table (in expert list only)
">" or "<"	Incremental increase or decrease of value (in expert list only)
"<Strg> + T"	Switches between expert list and dialog box view

■

4

4 SinuCom NC: Functions

4.1 Document Scope and Supported Systems

4.1.1 Scope of this Manual

This version of the manual supports SinuCom NC Version 06.04. For other versions of the software, please consult the corresponding manual.

4.1.2 Supported Systems and NCK Versions

SinuCom NC supports the following SINUMERIK controls:

- 840D
- 840Di
- 810D

NCU V51.01.22 or newer is required. An appropriate warning is output if the machine data server from SinuCom NC is started on older NCK versions. Furthermore, SinuCom NC outputs various error messages when operated on older NCK versions because these versions are not fully supported.

SinuCom NC Resource Displays requires NCK V51.08 or newer. No alarm will occur on older versions. The feature will simply not be there.

SinuCom NC Trace supports IPO signals for NCU V05.03.37 or newer.

SinuCom NC Trace supports full Trace of IPO servo and PLC signals for NCU V06.04.15.00.

SinuCom NC SI Acceptance Test is supported for NCU V06.04.15.00.

SinuCom NC is compatible with HMI-Advanced for HMI-Base V06.03.14 with Patch 06.03.15 (and newer versions).

SinuCom NC is not compatible with HMI-Advanced for HMI-Base V06.02 or older.

4.1.3 Supported Languages

SinuCom NC supports the same languages as SINUMERIK. The language setting can be accessed by clicking "Tools" on the main menu.

4.2 Installation and Operation

4.2.1 Installation Requirements

SinuCom NC V06.04 requires one of the following, and cannot be run on any other platform:

- Windows® NT Version 4.0, Service Pack 6 or 6A
- Windows® XP professional SP1.

SinuCom NC occupies approximately 7MB in the Windows® system directory and approximately 50MB in the SinuCom NC directory.

4.2.2 Installation of SinuCom NC

Before installing SinuCom NC, all applications except Windows® Explorer must be closed. To install SinuCom NC, place the CD in the CD drive of the PG/PC. If the install does not start automatically, start Windows® Explorer (or MS-DOS) and change to the CD drive. Then start the program SETUP.EXE, which is located in the root directory of the CD.

During the installation, a warm restart may be required on the PG/PC. The SinuCom NC SETUP continues automatically after this warm restart.

The "read me" files "siemensd.txt" and "siemense.txt" are copied by SETUP into the SinuCom NC directory on the hard disk.

4.2.3 Installation of Trace Server Only ("Standalone Trace")

4.2.4 Communication to the NCK / PLC

The "Parameterize connection..." dialog is used to configure the NCK and PLC connection. This dialog can be accessed from "Target Syst." in the main menu. It is available for configuring the communication link to the NCK/PLC, including the selection of one of the following MPI drivers that are provided:

- CP5611 (default, for use with 1.5 Mbaud interface [OPI]) *
- CP5511
- CP5512

The address must be set to "13" for this default configuration.

Note

If a different interface is used, its drivers must be obtained and installed separately (e.g., from SIMATIC Software).

Note

Changes in this dialog become effective only after SinuCom NC has been restarted.

4.2.5 Starting SinuCom NC

SinuCom NC can be started in one of three ways:

- from the "Start" menu on the Windows® task bar.
- by executing sinucomnc.exe, (found in the "base" sub-directory of the SinuCom NC directory).
- a softkey on the HMI Advanced (if so configured).

Note

On 840Di, the 840Di software is usually installed before the optional HMI Advanced software. In this case, SinuCom NC will not automatically be installed on softkey 9. To make this softkey operational, SinuCom NC must be reinstalled after the complete installation of the 840Di software.

SinuCom NC can be run without a mouse by using a keyboard; however, SinuCom NC Trace and SinuCom NC SI Acceptance Test require a mouse.

4.3 Main Menu

The SinuCom NC main menu is, for the most part, self-explanatory. Rather than listing the functions here that it provides, it is suggested that the user view the selections directly in the product. Non-obvious selections will be addressed in context elsewhere in this manual.

Note

Some menu choices might be permanently grayed out. These menu choices will be used in the future to support features such as Offline SinuCom NC.

4.4 Toolbar Buttons

Find in


This button displays a dialog that allows the operator to search for variable names by character string. The variables can be filtered to display subsets such as "All Data", "General Data ONLY", "Axis Data ONLY", "Channel Data ONLY", and "Drive Data ONLY".

Info


If the Machine Data is being displayed (either in Dialog View or in the Expert List), this button displays the Machine Data version. If not in a Machine Data display, the SinuCom NC version is displayed.

Help (context sensitive)


This button is available if context-sensitive help is available. Clicking the button and then clicking a dialog or control element opens a Help window. If a control element is selected (e.g., a text field), only the machine data used by that control element appear. If the background of a dialog box is clicked, all the machine data used in the dialog box appear.

Open Connection


This button open the connection to the NCU

Close Connection


This button closes the connection to the NCU

Online Project


This button places the project online and displays a check mark next to "Online Project" in the drop-down menu

4.5 Alarm Messages

When an alarm occurs, the alarm display area appears near the top of the screen. The most recent alarm appears in the alarm text window, which is a drop-down list that expands to display the most recent alarms. If an alarm can be selected, followed by a click on the information button. This provides detailed alarm information in the form of a PDF file (definitions, reactions, remedy, and program continuation data). The "Alarm Log" button provides chronological alarm data. The "Alarm Remedy" button can be used to guide the user through the process of eliminating the alarm.

4.6 Context-Sensitive Help

If available, context-sensitive help can be obtained:
- for the dialog or element in focus by pressing "Shift" and "F1",
- using the "Help" button.

4.7 DocOnCD Help

If DocOnCD Version 10/00 or higher is installed, it can be accessed through:
- the "Help" button in the dialog,
- the "?" main menu selection, then "DocOnCD"
- the DocOnCD button in the context-sensitive Help.

4.8 Machine Data ("MD")

4.8.1 Viewing and Configuring MD

Machine data can be viewed in either the Dialog Display (default) or the Expert List. The Dialog Display provides better navigation and grouping of data points (valuable for the novice) while the Expert List provides a higher density of data on the screen. The user can toggle between these two display types with "Ctrl + E", or from the "View" menu.

The MD Server is started from the project tree (left side of screen) with a machine data block. To do this:
- Select "Open Online Project" from either its toolbar button or from "Target Syst." in the main menu.
- Expand the SINUMERIK folder, click on "MD Block", then double-click on the "MD-Block 1" icon.
- Click on any element shown under MD-Block 1 in the tree to display or change that element's configuration.

Note

The units displayed depend on the system of units selected.

Note

Variables that have a white background can be changed. Those that have a gray background are read-only.

The Dialog Display:

When a folder is selected, the first level dialog is displayed. When a dialog within the folder is selected, the data associated with that dialog is read out of the NC.

When the buttons "Channel +" or "Channel -" (or "Axis +", Axis -", etc.) are clicked, the dialog with the data of the next/previous channel is selected. After an NCK reset (warm restart) the project tree and the dialog display are regenerated. When the dialog is exited, the displayed status data is written to the NC.

Note

On single-channel systems the structure view does not contain any channel folders. The axis-specific dialogs are then located directly below the control folder.

The Expert List

All configuration that can be performed with the Dialog Display can also be performed using the Expert List. The difference is in presentation. The tabular structure of the Expert List offers the experienced user a considerable amount of flexibility without the guiding presence of the Dialog Display.

Right-clicking on the Expert List brings up a context-sensitive menu of tools for working with the list. These tools are also available from the "View" selection in the main menu.

To assist in searching, four separate Expert List MD ranges can be can be accessed from the project tree:

- General MDs
- Channel-specific MDs
- Axis-specific MDs
- Drive MDs.

The following key combinations can be used to find and position within the Expert List:

Tabelle 4-1

F1	Opens the Help for the selected machine data
Ctrl + F	Opens the "Find" dialog box
F3	Find next
Ctrl + Home	Jump to the beginning of the table
Ctrl + End	Jump to the end of the table

Note

Corellation between any MD number and its description can be determined through use of the "Find In Dialog" in the editing menu, or by pressing Ctrl + F from the Expert menu.

The "<" and ">" keys can be used to make 10% increases and decreases in the values.

The color and font of the title, values, table, and status bar can be accessed by selecting "Tools" from the main menu, then "Settings", then "Expert List". The settings take effect immediately and are not lost when the system is restarted.

Changing and Activating MD

Effecting a modification in a machine data item is a two-step process:
- change the item
- activate the item

To change a Machine data item:
- (Display Dialog only) If a "Change" button is available, press it to begin the change.
- Place the cursor in the field, or select a drop-down menu.
- Key in or select the desired data.
- (Expert List only) press "Enter" to complete the change.

To activate the change, the specific action is described in the toolbar must be executed (e.g., NCK Reset).

4.8.2 Machine Data Project Tree

Options

This dialog allows installation of purchased control options, and the associated upgrade of the license key. User guidance for obtaining a license key via the Internet is also available here.

Trace Setup Wizard

See chapter "Trace Setup Wizard" more information on the Trace Setup Wizard.

Drive Bus Configuration

This dialog allows configuration of the drives on the machine.

Channel Mode Group Assignment

This dialog allows channels to be assigned to a given mode group, or to no mode group.

Axis Data

This extensive dialog allows configuration of the overall complement of machine axes as well as a wide variety of attributes for the individual axes on the machine. It is important to note that the drives for the axes are also setup in this area.

Axis Couplings (Functions)

This dialog allows the configuration of coupled axes. It is only visible when one of the following control options is set:

- Gantry Axes
- Master-Slave Coupling
- Synchronous Spindle

Measure (Functions)

This dialog is used to set the electrical polarity of each connected sensor (probe).

Protection Zones (Functions)

The Protection Zones dialog is used in setting the number of files for machine- and channel- related protection zones.

Resource Displays (Functions)

This feature is new for SinuCom NC V06.04. NCK V51.08 or newer is required.

There are four categories of Resource Displays. They can be accessed from the Functions folder in the Machine Data Project Tree:

- Clock Rates
- Memory
- DRAM
- SRAM

Since these resources are MD variables, they can be viewed and changed as described in the section entitled "Machine Data" starting.

Detailed descriptions and rationale for modification of specific Resource Display parameters is beyond the scope of this manual. For additional information, contact Siemens Support.

Clock Rates

The cycle times and burden on the NCU are displayed so the user can estimate the system basic clock rate and the interpolator clock factor.

Data is displayed for Clock Rates of all channels and for individual Channel Clock Rates. If individual Channel Clock Rates are selected, a drop-down list is displayed to select the channel. See the actual display for the specific parameters.

Field updates are started and stopped via the "Start" and "Stop" buttons.

Memory

This function allows the user to allocate the total user memory space for the following two types of RAM:

- Static (SRAM) - data needing to be retained (e.g., configuration data).
- Dynamic (DRAM) - data not needing to be retained (e.g., current axis position).

DRAM and SRAM

These functions allow a piecewise allocation of memory as described by the Resource Display screens provided. (See the specific screen for the actual variables that can be configured.) These memory areas are set to reasonable default sub-areas during a general NCK reset. To use the user memory optimally, these areas can be adapted by the user by changing the relevant machine data items. This memory configuration comes into effect after an NCK reset.

4.8.3 Service Data

The Service Data Display is opened by clicking "Diagnose" in the main menu, then "Service Data". The Service Overview page gives an indication of the overall health of the axes and drives on the machine. The "Axis" display shows the actual and setpoint values for key axis and drive parameters.

4.9 Archiving

An archive is a backup of configuration data. The default path for archiving files is the same as that of HMI Advanced.

An archive:
- can be manually commanded through the SinuCom NC File menu. (This is recommended prior to making configuration changes so that a error recovery can be achieved.)
- can be required by the system when a change has been made to the NCK that requires memory reorganization. (The message "NCK Reset Required" is presented, and an archive is performed during the subsequent reset.)

For similar machines, a standard archive can be read in immediately after the installation and first startup of SinuCom NC.

Creating an archive

1. Click "File", "Archive", then "Create...". The "Create archive" dialog appears.

2. Select one of the following archive choices:
   - Data management
   - File system

3. (840D only) Using the "radio" buttons, select whether the file should be of type:
   - "Series Startup" (binary)
   - "Upgrade" (ASCII)

4. Using the "radio" buttons, select the archive content (NC [with or without compensation], PLC and/or MMC data.)

5. Click the "Next" button.

6. At the prompt, enter the desired name and path of the .arc file.

7. Click the "Finish" button to complete the operation.

Reading In an Archive

1. Click "File", "Archive", then "Read In...". The "Read in archive" dialog appears.
2. Select one of the following archive choices:
   - Data management
   - File system
3. Click the "Next" button.
4. At the prompt, enter a file name.
5. Click the "Finish" button to complete the operation.

4.10 SinuCom NC Trace

(for SinuCom NC Version 06.04.01)

Note

SinuCom NC Trace uses several unique terms. To better understand the descriptions in this section, please review the Appendix entitled "Abbreviations and Definitions - SinuCom NC Trace".

Definition and Use

SinuCom NC Trace (also simply called "**Trace**" in this document) is a SinuCom NC facility that can dynamically record data from the NC, drives, PLC, or HMI. Once recorded, this data can be graphically displayed in a form similar to that of an oscilloscope or logic analyzer, printed, or saved to a file. Saved files can be loaded into Trace for viewing at a later time, even on a different machine.

Trace can be used to assist machine manufacturers, end users and Siemens service personnel in activities such as:

- Trouble-shooting and debugging
- Machine performance analysis, benchmarking and tuning
- Process performance analysis, benchmarking and tuning

Compatibility with Siemens Software

NCK – Version 05.03 or 06.03 (basic functionality).
NCK – Version 06.04 or later (extended functionality).

Note

The level of available Trace functionality is automatically determined when the NCK version is detected at startup.

Compatibility with Microsoft Windows®

Trace is a Microsoft Windows® application. It runs on a standard Windows-PC platform under one of the following operating systems:

- Windows® NT 4 SP6 with Internet Explorer 5.0 or later
- Windows® XP

Common Windows® controls such as scroll bars, toolbars, tabbed dialogs, etc., are used. A mouse or other pointing device is required for selecting, dragging, etc.

Trace's Relationship to SinuCom NC

Trace can be started from SinuCom NC by selecting the Trace menu item from the "Diagnosis" menu. If a Trace session is already active in the NCK when this menu item is selected, SinuCom NC switches to the active Trace session.

Trace runs as a separate executable (.exe file) in its own application window. This means that Trace has its own set of menus that do not integrate into the menus of SinuCom NC. These Trace-specific menus are described in chapter "Toolbars and Menus".

4.10.1 Overview: How Trace is Used

Typically, Trace is used to record data (signals) shortly before or after an event. To do this, the following sequence can be executed:

1. Specify what signals to record.
2. Specify when to start and stop recording (can involve the definition of a trigger condition).

Note

A mode of operation called "endless collection" can be enabled by simply not specifying a stop condition. (I.e., the recording process continues until it is stopped manually.) This mode operates like a strip chart recorder. Instead of printing on paper, however, when the data storage area becomes full, the oldest data is discarded to make room for the newest. (I.e., the data is stored in a "circular buffer".)

---

1. Start the recording process by arming the trigger.
2. The "Awaiting Stop" message is displayed until data collection stops.
3. **Note**
   If it is desirable to view waveforms as the data as it is collected, the user can set "Keep Data on NCK" off.
4. View the resulting waveform(s).
5. Manipulate the waveform(s) as desired to examine details (e.g., zoom, scroll, etc.).
6. Optionally, print the waveform(s) or save to a file.

Note

Siemens or the machine builder can supply setup files that are pre-configured for certain tasks such as troubleshooting or performance analysis.

A Hands-On Example:

The easiest way to learn about Trace is to actually use it. This section illustrates the basic use of the tool in step-by-step fashion.

1. Activate SinuCom NC.
2. Click "Diagnosis" in the SinuCom NC main menu.
3. Click "Trace" in the Diagnosis menu. The Trace initial screen will appear.

Note

A yellow (or red) message banner (in this case containing "No Waveforms") is displayed at the top of the graph window. This box can optionally appear whenever a graph window is displayed. It can contain such messages as:

- "**No Waveforms**" – No waveforms have been defined ("added") for display.
- "**No Waveforms Shown**" – All defined waveforms have had their "Show" checkbox unchecked, see Figure 4-2.
- "**Awaiting Stop**" – Recording is in process, and the checkbox "Keep data on NCU until stopped" has been checked (default setting), see Figure 4-5.
- "**Trace Data has been Lost. Total Segments (x)"** – Where "(x)" is the number of segments lost. (See "Hide Dropouts / Show Dropouts" for additional information on lost data.)

4. Right-click anywhere in the graph window to bring up the "Graph Window Context Menu".
5. Click the "Add Waveform..." menu item. The "Add Waveform" screen will appear.
6. In the field labeled "Containing:", type "actime". On the right of the screen, three candidates that have this character string in their names are presented.
7. Click the name "acTime" (top selection) to highlight the line it is on.
8. Click the "Add" button. The signal is now ready to be recorded.
9. Click the "Close" button. A graph window will appear without a waveform but with axis labels and a tab for the new waveform.
10. Click the "Start Trace" icon ( ). The "Trace Status" will change from "Stopped", to "Ready", to "Recording". Data recording is now in process.

11. After a short period of time, click the "Stop Trace" icon ( ). The waveform representing the collected data will be drawn.

12. The figure below is an enlargement of the lower left corner of the display. Click the "Fit Height to Window" and "Fit Time to Window" icons to show the entire waveform at its maximum size.

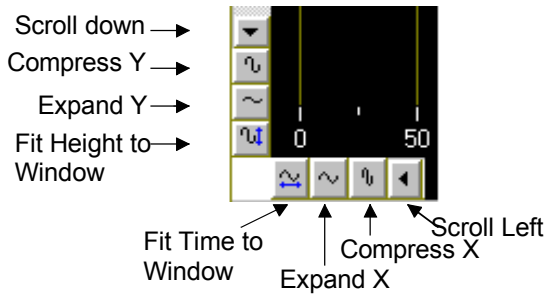


Figure 4-1 Scale and Scroll Icons

The entire waveform is now shown at its maximum size. The plot is either a diagonal line or a sawtooth.

Note

The scale of the observed waveform will vary because of the data limit, sampling rates and amplification that had previously been set. Y axis scaling will vary depending upon when "Start Trace" and "Stop Trace" are clicked. Also, the variable "acTime" is a continuously running clock that can roll over to zero. It also restarts at the beginning of each block. This might cause the waveform to appear as a sawtooth.

The above example is intended to be an introduction to the Trace function. Review of the remainder of the material in this section, and further work with Trace, will allow discovery of a variety of additional capabilities.

Passwords

Certain functions of Trace require use of a password:

- **Variable Selection** – Some variables are available for selection only at approved password levels. If the appropriate password has not been entered, certain variables will not be displayed, and thus cannot be recorded.

- **Functions** – Some functions are available only at approved password levels. (e.g., selecting signals by address rather than by name).

- **Sessions** – The creator of a session can make the session read-only or password-accessible. (E.g., a session intended for troubleshooting might be executable by an operator, but its setup can be modified only by a technician.).

Recording Basics: Data and Events

There are two main aspects of recording:

- The **Data** aspect (i.e., what to record, sometimes called the “signal”)
- The **Event** aspect (i.e., when to record, on a per-point basis)

The **Data** aspect can be selected as subsets of the following main types of data:

- All NC variables (axis data, drive data, channel data, etc.)
- Some PLC data

The data is usually selected by name, but can also be selected by address (see the Chapter: Dialogs, Dialog: Setup Waveforms) .Note that some types of data require further qualification of the signal. (E.g. "axis data" must also have the specific axis defined.)

Note

“Event-Only” is a special case in which no data is recorded. Only the occurrence of the event is recorded.

The **Event** aspect requires that an "Event" be selected for each waveform.The following list shows three examples of these Events:

	Events – Partial List
Interpolation Cycle (IPO Cycle)	IPO interpolation cycle 1[1]
...	
...	
Prot File Begin	start logging
...	
...	
Block Begin S1	block start, w/o intermediate blocks, (all program levels) (preprocessing)
...	
...	

A drop-down menu of all Events is made available when the Event field for the session's first waveform is selected. The selected Event for the first waveform will either be a "preprocessing" or a "non-preprecessing" Event. Within a given session, all Events must be either preprocessing or non-preprocessing. To ensure this continuity, the system will present only the appropriate Events (preprocessing or non-preprocessing) for subsequent waveforms.

[1] Events designated as “cyclic” occur repetitively at a constant rate. Waveforms for data recorded on non-cyclic events have special features and different behaviors as described elsewhere in this manual.

4.10.2 Sessions and Their Content

Sessions

A Trace Session is an environment constructed for the purpose of collecting data. This data can be used to display one or more waveforms in a configurable manner. The setup (configuration) and the "trace status" (e.g. stopped, recording, no waveform, etc.) are attributes of a *session*. (I.e., at any given time, a session has a single setup and a single status, independent of other sessions.)
More than one session can exist simultaneously. Any or all existing sessions can be operated, and can record independently. A new session can be created at any time (assuming memory, disk space, resources in the NCK, etc., are available). For example, one session can be recording a set of signals while the second session is waiting for a trigger condition.
When the recording process is manually started or stopped (i.e., by clicking the "start trace" button,  , or the "stop trace" button,  , on the toolbar), only the active session is affected. (The active session is the session that is currently displayed.) Likewise, when a setup is changed, only the active session is affected.

Typically, a session is created by clicking "New Session..." in the file menu. In a future release, a session will also be able to be created by instructions in the NC part program (also called “batch mode”). Session data will be recorded and viewed the same way regardless of which method was used to create it.

See also in the Chapter: "Toolbars and Menus", "Open Sessions…0" and "Close Sessions…", for file maintenance information, including information on Preserved Sessions.

Graph Windows

A graph window is the area of the screen where the acquired data is displayed as one or more waveforms. More than one graph window can be displayed, but waveforms in all graph windows must be drawn from the same set of recorded data (within a session). Multiple waveforms can be combined and overlaid in each graph window.

Example: Below, shows relationships among four recorded waveforms. Waveforms 1, 2 and 4 are displayed in the upper graph window while waveforms 2 and 3 are displayed in the lower graph window. (Note that a 5th waveform exists but has not been selected for display.) Each graph window can be maximized, minimized, tiled or cascaded according to the normal conventions of Microsoft Windows®.

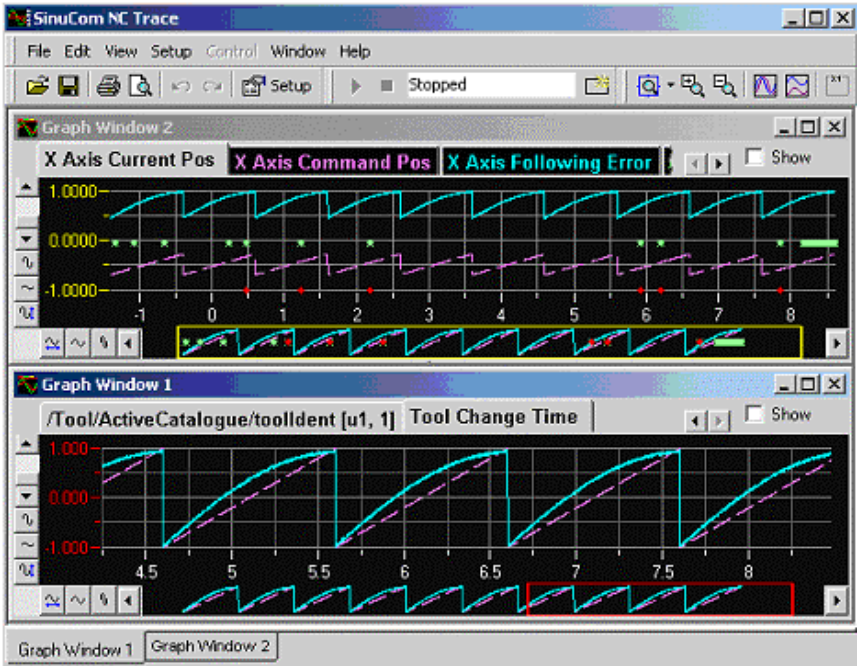


Bild 4-2 Multiple Graph Windows (tiled horizontally)

Each graph window can have a user-defined title. All settings described in this section are independent for each graph window. Each graph window can be manipulated in the following ways:

- The focus of the graph window determines which of the displayed waveforms is ready for manipulation. The focus can be changed from one waveform to another by clicking the associated colored tab, or by clicking the waveform itself. The colored tab can be configured to show either the waveform number, or the waveform description/name (as in "Graph Window 1" in Figure 4-2., above). The waveform that has focus is indicated in the colored tabs by a change in coloration..

- Focus can be applied to more than one waveform at a time by holding down the CTL key when clicking another waveform or tab. This feature is useful for performing the same manipulation on multiple waveforms at once for operations such as drag, resize, show/hide, remove, and cut/copy/paste. When two waveforms have focus, tick marks and Y labels will appear for both waveforms at the same time. When more than two waveforms have focus, tick marks and Y labels will appear for only the last two waveforms selected.

- A show/hide checkbox is used to “show” or “hide” the waveform that has focus. When the box is checked, the waveform that has focus is made visible and its tab is shown in color; when the box is not checked, the waveform that has focus is made invisible and its tab is gray.

Note

More than one waveform can have focus at the same time. If this is the case, the paragraph above applies to all waveforms that have focus.

- X and Y Axis labels are the numbers displayed next to the ticks marks. They pertain to the waveform that has focus. These labels change automatically with panning, zooming or change of scale. Numeric resolution (number of decimal places) can also be selected.

- The vertical scroll bars can be clicked or dragged to scroll the off-screen portions of the graph window into view (i.e., according to the normal conventions of MicroSoft Windows®). The specifics of scrolling and scaling are as follows:

- The horizontal scroll bar is shown as a miniature image of the entire waveform.(see Figure 4-2) This bar can be moved or dragged just like a standard Windows® scroll bar. Additionally, a rectangle is superimposed onto a portion of the bar which corresponds to the portion of the waveform that is being displayed. This rectangle can be stretched to change the horizontal scaling.

- Along the vertical and horizontal scroll bars, there are buttons to incrementally stretch or shrink the scaling of the axes. Alternately, the vertical and horizontal axes can be dragged to stretch or shrink the scaling. Also, the "Fit Height to Window" and "Fit Time to Window" buttons can be used to force the entire waveform into view. (See figure "Scale and Scroll Icons")

- After selecting "Zoom X and Y" from the View menu, a portion of the waveform can be "boxed" (i.e., left mouse button down, then drag, then left mouse button up) in order to zoom to that section (see the Chapter: Toolbars and Menus, Menus: View, for details pertaining to the zoom function.)

Other aspects of the graph window can be configured, such as graph style, grid lines, scaling style, etc. (See "Dialog: Setup Display“ for details.)

4.10.3 Reference Waveforms

An understanding of the following terms will be beneficial in understanding this section:

Waveform – Any single graphical plot of a series of recorded data points.

Standard Waveform – A waveform that is updated with new data when the record button is clicked.

Reference Waveform – A static waveform that is created from an existing waveform (standard or reference). This waveform type is NOT updated with new data when the record button is clicked.

Copy (a waveform) – The process of selecting a waveform and placing a duplicate on the Windows® clipboard. Such a waveform can subsequently be pasted into a SinuCom NC Trace Session.

Insert (a waveform) – The process of placing a duplicate of a waveform from one session into another session.

Load (a waveform) – A waveform characterization process that is executed during the opening of a session file. Waveforms can be loaded as either "Standard Waveforms" or "Reference Waveforms".

A reference waveform can be displayed alongside freshly recorded data, (e.g., to be used as a baseline reference or for comparison to a known data signature).

Reference waveforms have many of the characteristics of standard waveforms, and can be manipulated similarly; however, they differ in the following important ways:

- They have an "R" prefix before their numeric designation to distinquish them from standard waveforms. They are also drawn with a dashed line.
- Their data and display remains unchanged when a new recording session begins. (I.e., their data is not updated during a recording session.)
- They can be repositioned horizontally (e.g., to synchronize them with waveforms recorded at a different time.)
- They can be created from an existing waveform that has recorded data, either by "copying" a waveform in the current session or by "inserting" a waveform as reference from another file.

Creating Reference Waveforms

There are three ways to create a reference waveform:

1. by "Copy Waveform / Paste Waveform as Reference". (Note that copy from session-to-session is supported.)
2. 2) when opening a session file, by designating one or more waveforms as reference (via checkbox).
3. 3) when "Inserting" (i.e., "appending") an existing session file, by designating one or more waveforms as reference (via checkbox).

Note

Any waveform that had been previously saved without data can only be loaded as a standard waveform.

Hinweis

Edits to waveforms can result in one or more waveforms that consist of individual signals with and without collected data (e.g., non-cyclic signals with the "Same Y" Plot Y option). If an edit creates a waveform with incomplete data, all recorded data for that waveform will be discarded.

Manual Alignment of Reference Waveforms ("Dragging")

A reference waveform can be dragged horizontally to visually synchronize it with data captured at a different time. This dragging applies to the display of that waveform in all windows.

Note

When either a reference or live waveform is hovered over, a directional arrow cursor will be displayed that shows the direction(s) in which dragging is allowed. If no dragging is allowed, a padlock cursor is displayed.

Horizontal dragging is enabled only if none of the following conditions are true:

- a zoom tool is selected. (Waveform can be dragged again after the zoom operation is completed.)
- a trace is being recorded.
- an annotation is being dragged.

Dragging Facts:

When a reference waveform is dragged, it "tears off" from its original position (i.e., a faded dotted original waveform is left behind).

Both a numeric absolute position and a delta position are displayed in real time in the graph window during the dragging process.

The original waveform and the position data are removed from the display when the mouse button is released.

While the mouse button is still depressed, the dragging operation can be terminated with the "Escape" key. Similarly, an "Undo" operation after release of the mouse button will undo the drag. Either operation restores both the pre-drag waveform position and the window pan position.

All reference waveforms in the same scale group are dragged together.

If multiple waveforms are selected, they are dragged together.

4.10.4 Toolbars and Menus

Functions of Trace are accessed through dialogs (covered later in this manual), toolbars, and menus.
See also chapter "Context Menus".

Toolbars

The Trace Main (Entry) Menu and its toolbars are shown in Figure 4-2 below. Items found in common MicroSoft Windows® toolbars are shown but are not described here. Annotated items are specific to Trace.

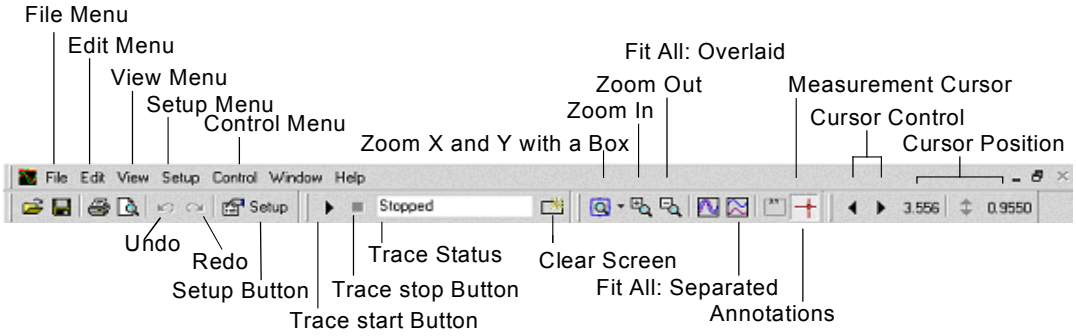


Figure 4-3 Trace Main (Entry) Menu and Toolbars

Menu: File

The File menu provides access to the following functions:

- session management
- data export
- print management

The following selections are available from the menu:

New Session… Selection of this item creates a new session. A dialog containing a suggested session name is presented (e.g., “Session 1”), but any session name can be applied. Selection of this item automatically creates a new graph window for the new session.

Open Session… Selection of this item calls up a sub-menu that allows retreival of a session either "**From Preserved Sessions List**" or "**From Session File**". (See the two descriptions with these titles directly below.)

Note
When a session is retreived, it becomes the active session. (I.e., it replaces any currently-displayed session.)

From Preserved Session List…
Selection of this item opens the Preserved Sessions dialog. This dialog presents a list of sessions that are currently preserved in the NCU. Any entry in the list can be selected, making it the active session.

From Session File…
Selection of this item allows a saved session file to be opened using the standard MicroSoft Windows® "Open" dialog. Selection of a specific file calls up the "Select Session Contents to Load" dialog. Via checkbox, this dialog allows the loading of the following:

- Setup Waveforms, Collection and Triggers
- Setup Display
- All Waveform Data

"All Waveform Data" can be further qualified by checking "Time from the beginning of the block in seconds".

If signal data is loaded, it is immediately displayed just as if it had been freshly recorded.

Note
Siemens or the OEM can provide pre-configured session files for common tasks. If this is the case, only the session file needs to be loaded to obtain the desired setup.

A new session can also be created with this information. This would allow the previously active session to reside in its window rather than over-writing it. After this waveform data is loaded, it is presented in the graph window(s) as the active session, just as if the session had not been interrupted; however, its data will be lost the next time recording is started.

Open Session... (continued)

Prior to V06.04, when opening from a Session File, only the data associated with a waveform could be suppressed. Now, the user can decide via checkbox:

1. whether or not to load each waveform.
2. whether to load each waveform as reference or live.

Close Session…

Selection of this item closes the active (current) session and calls up a dialog that provides the option of either discarding or preserving the session and its recorded data. If "Preserve Session" is selected, the session will be maintained in the NCU even if the Trace application is exited and even if the NCU is shut down. The preserved session maintains:

- the NCU resources
- the entire setup
- the recorded signal data (if any).

At some later time, Trace can be reconnected to a preserved session. (See "Open Session.. " for information about reconnecting to a preserved session.) This reconnection allows work with the session to resume. If any signal data was recorded by the NCU while the Trace was disconnected, the HMI will retrieve that recorded data immediately upon reconnection to the session.

Save Session…

Selection of this item opens the "Save Session" dialog. Either "Save Session to File" or "Preserve Session on NCU" (or both) must be checked in order to perform a save. The "Advanced >>" button can be pressed to allow checkbox selection of a only a subset of the waveforms and parameters to be saved. If the Advanced window is not used, all setup parameters and the waveforms will be saved to the file.
A path is initially suggested (e.g., "f:\user\"). A filename must be specified. Optionally, a new path can precede the filename. If this is done, the suggested path disappears. In subsequent saves, the new path becomes the suggested path.
At some later time, the sequence "File...Open Session...From Session File" can be used to reload the file.

Note
A saved session file that includes waveform data can be used later to load reference waveforms, see the Chapter: "Sessions and Their Content", Reference Waveform, for information on the use of Reference Waveforms.)

Save Image… Selection of this item calls up a standard MicroSoft Windows® “Save As” dialog that allows the image of the active graph window to be saved to a Windows graphic metafile or bmp. This graphic metafile contains the graphical content of the graph window including waveforms, axis scales, and annotations, but excludes borders, scrollbars, tabs, etc.

Note
A Windows® metafile is a format that can be resized without losing detail.

Import Symbols (New in SinuCom NC Version 06.04.01.00) Selection of this item opens the Trace Symbol Import Wizard. The function of this tool is self-explanatory. This wizard allows the user to manually update GUDs and PLC Variables at any time.

Export Wave-forms… Selection of this item opens the "Export Waveforms" dialog, The "Advanced >>" button can be pressed to allow checkbox selection of a only a subset of the waveforms to be exported. If the Advanced window is not used, all waveforms will be saved to the file.

A path is initially suggested (e.g., "f:\user\"). A filename must be specified. Optionally, a new path can precede the filename. If this is done, the suggested path disappears. In subsequent saves, the new path becomes the suggested path.

Unlike a save Session", an exported waveform file cannot be reloaded and re-displayed.

Note
Unlike the XML format of a saved session, an exported waveform is a numerical representation of the waveforms to be saved in a comma-delimited (.csv) format. This format can be easily imported into other applications such as Microsoft Excel.

Print Preview Selection of this item displays a preview of the impending printout in standard MicroSoft Windows® Print Preview format.

Print… Selection of this item calls up the Print dialog.

(Note that toggling "Page Setup >>" alternately compresses, then expands the lower portion of the screen.).

This print dialog has functionality similar to that of many MicroSoft® products, but also has the following two capabilities:

- Print Range - The following two choices are provided:
  - **Full Range**
    Prints the full recording, on multiple pages if required.
  - **Current view only**
    Prints only the content currently in view.

- Image Size - The following three choices are provided:
  - **Actual Size**
    The size of the display will be reproduced in print, pixel-for-pixel at 100% of its size. One screen of data will be produced per page. If the screen is larger than the page (X and/or Y), a portion of the printout will be cut off.
  - **Full Page ("preserve aspect ratio" checked)**
    The displayed size ratio of X to Y is preserved. The on-screen waveform will be enlarged to either the full horizontal or full vertical dimension of the page (whichever is reached first).
  - **Full Page ("preserve aspect ratio" not checked)**
    Both the X and Y dimension of the on-screen waveform will be enlarged to the size of the page without regard to the displayed size ratio of X to Y. Significant distortion is expected unless the aspect ratio of the display is close to the aspect ratio of the page.

- Print Color Scheme - New for V06.04. The following three choices are provided:
  - Black and white printer scheme
  - Color printer schemeo
  - Same as display

Note
Any printout will contain the graphical content of the graph window (waveforms, axis scales, and annotations), but borders, scrollbars, tabs, etc. will be excluded. The displayed scaling of the graphs will be reflected in the printout.

Exit Trace Selection of this item exits the Trace facility.

Menu: Edit

Starting with Version 06.04, previously-recorded individual waveforms can be added, edited or removed without discarding waveform data that are not involved in the changes. To accommodate this, the Edit Menu is now context-sensitive. (I.e., if the focus of activity is on a text, this menu accommodates text editing as described directly below. If one or more waveforms have focus, this menu supports waveform editing as described on the following page.)

The following Edit Menu functions are available for text editing:

Undo Selection of this item will perform an Undo (revert) on the last action (if possible). Possible actions for undo include scaling and zooming of graph windows, and various changes to setup parameters. Undo will not be available for actions that involve the actual recording of data or clearing of recorded data.

Redo Each redo restores an undo operation until the state prior to first undo operation is achieved.

Note
If an undo-redo operation is performed on a setup parameter while the Setup dialog is visible, the dialog is automatically switched to the page that contains the changed parameter.

Cut Selection of this item will perform the standard Windows® Cut operation. (Replaced by "Cut Waveform" in Version 06.04 and later, as described below.)

Copy Selection of this item will perform the standard Windows® Copy operation. (Replaced by "Copy Waveform" in Version 06.04 and later, as described below.)

Paste Selection of this item will perform the standard Windows® Paste operation. (Replaced by "Paste Waveform as Standard" and "Paste Waveform as Standard" in Version 06.04 and later, as described below.)

The following Edit Menu functions are available for **waveform** editing:

Cut Waveform New feature for Version 06.04. Removes the waveform from the session and moves it -- and its data -- onto the Windows® clipboard.

Copy Waveform New feature for Version 06.04. Leaves the waveform in the session and moves a copy of it -- and its data -- onto the Windows® clipboard.

Paste Waveform as Standard New feature for Version 06.04. Pastes the waveform on the Windows® clipboard into the session as a Standard Waveform at the end of the waveform order. It can subsequently be dragged to another position in the order.

Note
Standard waveforms, if pasted in the same session, are always pasted with data. To prevent invalid mixes of data, a waveform pasted into a different session will be pasted without data.

Application Hint:
Multiple copiess of a Standard Waveform can be pasted into the same session, and can subsequently be given a different bit field specification. Each will be redrawn according to its specific bit field.

Paste Waveform as Reference New feature for Version 06.04. Pastes the waveform on the Windows® clipboard into the session as a Reference Waveform at the end of the waveform order. It can subsequently be dragged to another position in the order. Standard waveforms are pasted with data.

Note
Reference Waveforms are always pasted with data. If a waveform has no data it must be pasted as a Standard Waveform.

Scale Grouping

Note
Scale Grouping and Multiple Selection are similar (e.g., whenever any one waveform is compressed or expanded, all associated waveforms are compressed or expanded), but they have two major differences:

1. Scale Grouping is more permanent. (I.e., waveforms in a Scale Group stay together until explicitly split apart; waveforms under Multiple Selection stay together only until another selection is made.)
2. All waveforms in a Scale Group have the same Y axis scaling.

Selection of Scale Grouping opens a submenu with three choices, as described below. A table of scenarios is shown for each. For these tables, the following rules apply:

- Group names "A" and "B" designate existing groups.
- Group name "C" designates a resulting group.
- "0" indicates an independent (ungrouped) waveform.
- A **BOLD** "**A**", "**B**" or "**C**" is a selected waveform.

Note
If possible, existing group names are preserved.

- **Group**
  This choice is available if two or more waveforms are selected. Selection brings up the "Scale Group Properties" dialog, in which the group (i.e., all selected waveforms) can be given a unique name. Radio buttons allow the waveforms to share the "same Y scale" and optionally the "same Y position".

The following table describes grouping behavior:

"Group" Scenarios	**Menu State**	**Initial Condition**	**Resulting Effect**
One waveform selected	grayed	**A**AABB	no effect
Selection spans groups	normal	AA**AB**B	AA**CC**0
Subset of group selected	normal	**AA**A	**AA**0
Subset of large group selected	normal	AA**AA**	AA**CC**
Selection contains ungrouped waveforms	normal	**AA00**00	**AAAA**00
Entire group selected	normal	AAAA	no effect
All selected waveforms are ungrouped	normal	**0000**	**AAAA**

Scale Grouping (cont.)

- **Ungroup**
  This choice is available if the selection contains at least one waveform that belongs to a group. Selection will either cause a simple group to "ungroup", or will cause one of the other resulting effects as described in the following table:

"Ungroup" Scenarios	**Menu State**	**Initial Condition**	**Resulting Effect**
Subset Selected	normal	**AA**AABB	00AABB
Selection spans groups	grayed	AA**AB**B	no effect
Set minus one element	normal	**AA**A	000
Entire set selected	normal	**AAA**	000
Selection includes unselected	normal	AA**A0**	AA00

- **Select Entire Group**
  This choice is available when a selection contains one or more waveforms from a single group, and no others. It is useful for:
  - seeing the full complement of signals for a given group.
  - adding a waveform to a group. To do so:
    Right-click on a waveform in the target group
    Click on "Scale Grouping".
    Click on "Select Entire Group".
    <ctrl> click the waveform to be added.
    Click on "Scale Grouping".
    Click on "Group" to add the waveform to the group.
  - performing an operation on an entire group (i.e., making sure a group is completely disbanded.)

The following scenarios apply:

"Select Entire Group" Scenarios	Menu State	Initial Condition	Resulting Effect
One item selected	normal	**A**AABB	CCCBB
Selection spans groups	grayed	AA**AB**B	no effect
Subset of group selected	normal	**AA**A	AAA
Subset of large group selected	normal	AA**AA**	CCCC
Selection spans unselected items	grayed	**AA00**	no effect

Menu: View

The View menu allows waveforms to be enlarged, reduced, repositioned, and labeled.
The following selections are available from the menu:

Show Custom View Selection of this item returns the scaling and position of all waveforms to a previously-established state called the "Custom View". If no Custom View has been set, the initial view is used.

Note
Establishing a Scale Grouping overrides a Custom View.

Set Custom View Selection of this item establishes the current view as the Custom View.

Control Scale > Selection of this item allows manipulation of vertical and time scaling through a submenu consisting of the following choices:

Set Vertical Scale Selection of this item invokes a dialog that allows numeric min and max vertical scale values to be set for the active waveform(s). (This is especially useful if the amplitudes of two or more waveforms are to be visually compared.)

Lock Vertical Drag Prohibits the vertical dragging of the active waveform.

Unlock Vertical Drag Enables the vertical dragging of the active waveform.

Set Time Scale Selection of this item invokes a dialog which allows numeric min and max horizontal scale values to be set (all waveforms).

Lock All Vertical Drag Prohibits the vertical dragging of all waveforms.

Unlock All Vertical Drag Enables the vertical dragging of all waveforms.

Zoom > Selection of this item allows zooming through a submenu consisting of the following choices:

Zoom X and Y Selection of this item allows an area of the display to be magnified in both the X and Y direction. A portion of the waveform can be dragged over (i.e., left mouse button down, then drag, then left mouse button up) in order to zoom to that section. The proportion of X-to-Y is dictated by the proportion of the zoom box.

Zoom X only Selection of this item is the same as **Zoom X and Y**, but only the X dimension is zoomed.

Zoom Y only Selection of this item is the same as **Zoom X and Y**, but only the Y dimension is zoomed.

MODAL ZOOM:
The three zoom capabilities directly above involve dragging the mouse. Their capability can be enhanced by MODAL ZOOM. This mode can be locked on by double-clicking the zoom button on the toolbar. While in modal zoom, the selected area can be zoomed repeatedly by dragging, without having to click the zoom button again. Modal zoom is unlocked by clicking the zoom button again, or by clicking anywhere in the graph window without dragging.

Zoom In	Selection of this item causes the display to be enlarged by a preset amount. The center of the display is maintained.
Zoom Out	Selection of this item causes the display to be reduced in size by a preset amount. The center of the display is maintained.
Fit All: Overlaid	Selection of this item fits all waveforms to maximum size. Since all waveforms occupy the full extent of the vertical screen, they are "overlaid" with each other.
Fit All: Separated	Selection of this item divides the screen into partitions, one partition for each visible waveform. Each waveform is displayed to its maximum vertical size within its partition.
Annotations	Repetitive selection of this item toggles the annotations on and off for all displayed waveforms. **Note** Annotations are color-coded waveform names. The names are derived from the Waveforms Setup. If a Description has been supplied in the Waveforms Setup, it is the annotation. Otherwise, the Waveform Name is the annotation. **Note** Both the annotation and its arrow can be dragged to a new position on the screen. The arrowhead remains stationary when the annotation is dragged; the arrow remains parallel to its original orientation when the arrow is dragged.
Difference	Repetitive selection of this item turns the difference cursors, and their associated dialog display, on and off. (see a description of "Difference Cursors".)
Measurement	Repetitive selection of this item toggles the display of the measurement cursors as well as their control/display features on the measurement toolbar, see the Chapter: Dialogs, Measurement Cursor, for information on the use of the Measurement Cursor.)
Show All Waveforms	Selection of this item causes all waveforms to be visible.

Hide All Waveforms Selection of this item causes all waveforms to be hidden.

Hide Dropouts / Show Droputs Selection of this items turns the visible state of all dropout indicators on and off. (A dropout indicator is a pair of vertical lines that shows when a dropout begins and ends.

Note
A dropout indicator is a pair of vertical lines that shows where a dropout begins and ends. (A dropout is a portion of a waveform for which the signal data is not available.)

Note
Dropouts can occur for a number of reasons, but the most common reason is that Trace could not process the signal data as fast as it was being accumulated at the signal source.

Toolbars This menu item allows the display of individual toolbars to be turned on and off (e.g. the Control toolbar).

Menu: Insert

The Insert menu is new in V06.04. The following selections are available from the menu:

Add Waveform... Directs focus to the "Add Waveform" dialog.

Waveforms Allows the introduction of an additional waveform into the currect session either from a file or from another session.

Menu: Setup

The Setup menu provides access to the Setup dialog. Each menu item allows quick access to a particular page of the Setup dialog. Alternately, the Setup toolbar button calls up the Setup dialog to the page last used. The following selections are available from the menu:

Waveforms… This menu item opens the Setup dialog with the Waveforms page selected,
(see the Chapter: Dialogs, Dialog: Setup Waveforms).

Collection… This menu item opens the Setup dialog with the Collections page selected,
(see the Chapter: Dialogs, Dialog: Setup Collection).

Trigger… This menu item opens the Setup dialog with the Trigger page selected,
(see the Chapter: Dialogs, Dialog: Setup Trigger).

Sample Rates This menu item opens the Setup dialog with the Sample Rates page selected,
(see the Chapter: Dialogs, Dialog: Setup Trigger).

Display… This menu item opens the Setup dialog with the Display page selected,
(see the Chapter: Dialogs, Dialog: Setup Display).

Menu: Control

The Control menu allows the recording process to be started and stopped, and the screen to be cleared. The trace status window indicates one of the following states

- Stopped
- Waiting for trigger
- Recording

The following selections are available from the menu:

Start

Selection of this item makes Trace ‘active’, and initiates monitoring for the trigger condition. If no trigger condition has been defined, recording begins immediately upon Start. If the setup parameter *Auto-start at power-on* is set True, monitoring for the trigger condition starts automatically at power-on.

Stop

Selection of this item makes Trace ‘inactive’, and stops recording or stops waiting for the trigger condition. This action is not needed if recording stops automatically because the recording duration is satisfied.

Clear

Selection of this item clears the current graph window of any waveforms.

Menu: Window

The Window menu provides features comparable to its MicroSoft Windows® counterpart. In addition to windows arrangement and control, it allows multiple graph windows to be created and manipulated. All graph windows draw from the same acquired data, but each window can be manipulated independently.

The following selections are available from the menu:

New Window Selection of this item creates a new graph window. The new window becomes the new active session. Waveforms in the new window are a copy of the old window. This allows manipulation in the new active window without change in the old. When more than one window is present, tabs appear below the windows to allow for quick selection with the mouse.

Note
Multiple windows allow convenient waveform comparison. They also can relieve clutter by grouping sets of relevant waveforms and eliminating irrelevant ones.

Cascade Selection of this item arranges all windows in an overlapped fashion.

Tile Horizontally Selection of this item arranges all windows in non-overlapped horizontal tiles.

Tile Vertically Selection of this item arranges all windows in non-overlapped vertical tiles.

Graph Window *n* This menu item selects a particular graph window for viewing. This menu item is repeated for each available graph window.

4.10.5 Context Menus

A context menu is a pop-up menu that appears when the right mouse button is clicked over a specific area or type of item. It appears at the click point and is context-specific (i.e., the items in the menu will vary depending on the area clicked.) Context menu items are often the same items found on normal menus, but they provide an alternate way to quickly access functions that apply to the area that was clicked.

Context Menu: Graph Window

This context menu appears when any empty space in the graph window is right-clicked (i.e., where there is no waveform).

Add Waveform	This menu item opens the Add Waveform dialog (identical to the "Dialog: Setup Display")
Setup	This menu item cascades to a sub-menu that is identical to that of the Setup menu
New Session	This menu item is identical to the one of the same name found on the File menu
Cut Waveform	This menu item is identical to the one of the same name found on the "Menu: Edit".
Copy Waveform	This menu item is identical to the one of the same name found on the "Menu: Edit".
Paste Waveform as Standard	This menu item is identical to the one of the same name found on the "Menu: Edit".
Paste Waveform as Reference	This menu item is identical to the one of the same name found on the "Menu: Edit".
Edit Graph Window Colors	This menu item opens the Graph Window Colors dialog (identical to the dialog accessed by the "Colors" button in the Setup Display Dialog.
Show All Waveforms	This menu item is identical to the one of the same name found on the "Menu: View".
Hide All Waveforms	This menu item is identical to the one of the same name found on the "Menu: View".
Hide Dropouts	This menu item is identical to the one of the same name found on the "Menu: View".

Show Custom View	This menu item is identical to the one of the same name found on the "Menu: View".
Set Custom View	This menu item is identical to the one of the same name found on the "Menu: View".
Control All Scales	This menu item cascades to a sub-menu with the following selections: Set Time Scale Lock All Vertical Drag Unlock All Vertical Drag Fit Time to Window Descriptions for these choices can be found under "Menu: View".
Zoom	This menu item cascades to a sub-menu with the items on the View Menu used for zooming and scaling.
Annotations	This menu item is identical to the one of the same name found on the "Menu: View".

Context Menu: Waveform

This context menu appears when a waveform or waveform tab is right-clicked.

Add Waveform	This menu item opens the Add Waveform dialog (identical to the "Dialog: Setup Waveforms").
Edit Waveform	This menu item opens the Edit Waveform dialog (identical to the dialog accessed by the "Edit" button in the "Dialog: Setup Waveforms").
Remove Wave-form	This menu removes the selected waveform(s) (identical to the dialog accessed by the "Remove" button in the "Dialog: Setup Waveforms").
Cut Waveform	This menu item is identical to the one of the same name found on the "Menu: Edit".
Copy Waveform	This menu item is identical to the one of the same name found on the "Menu: Edit".
Paste Waveform as Standard	This menu item is identical to the one of the same name found on the "Menu: Edit".

Paste Waveform as Reference This menu item is identical to the one of the same name found on the "Menu: Edit".

Edit Style This menu item opens the Waveform Style dialog (identical to the dialog accessed by the "Edit" button in the "Dialog: Setup Waveforms").

Edit Description This menu item moves the cursor to the waveform's tab, allowing immediate editing of the waveform description.

Show Waveform This menu item causes the waveform to be visible (identical to checking the "Show" checkbox shown in Figure 4-2).

Hide Waveform This menu item causes the waveform to be hidden (identical to unchecking the "Show" checkbox shown in Figure 4-2 (tiled horizontally)).

Control Vertical Scale > (formerly "Resize Waveform) Selection of this item allows manipulation of vertical scaling through a submenu consisting of the following choices:

- **Set Vertical Scale** This menu item is identical to the one of the same name found on the "Menu: Edit".
- **Lock Vertical Drag** This menu item is identical to the one of the same name found on the "Menu: Edit".
- **Unlock Vertical Drag** This menu item is identical to the one of the same name found on the "Menu: Edit".
- **Fit Height to Window** This menu item performs a function identical to the "Fit Height to Window" icon found in Figure 4-1.

Scale Grouping This menu item is identical to the one of the same name found on the "Menu: Edit".

Waveform Tabs This menu item cascades to a sub-menu with the following selections:
Show Text
Show Numbers
Show Both
These choices are duplicates of the ones found in the "Dialog: Setup Display".

Annotations This menu item is identical to the one of the same name found on the "Menu: View".

Context Menu: Setup Waveform Dialog

This context menu appears when the Setup Waveform Dialog is right-clicked.

Add Waveform This menu item opens the Add Waveform dialog (identical to the "Dialog: Setup Waveforms").

Edit Waveform This menu item cascades to a sub-menu with the following selections:

- Edit Style (identical to "Edit Style")
- Edit Description (identical to "Edit Description").
- Edit Signal Specification (identical to "Edit Wave form").
- Edit Bitmask (opens the Bit Editor Dialog [identical to the dialog accessed by the "Bit" button in the Edit Waveform Dialog. See also "Bit Mask").

Remove Wave-form This menu removes the selected waveform (identical to the dialog accessed by the "Remove" button in the "Dialog: Setup Display").

Cut Waveform This menu item is identical to the one of the same name found on the "Menu: Edit".

Copy Waveform This menu item is identical to the one of the same name found on the "Menu: Edit".

Paste Waveform as Standard This menu item is identical to the one of the same name found on the "Menu: Edit".

Paste Waveform as Reference This menu item is identical to the one of the same name found on the "Menu: Edit".

Event Data Display

More than one data item can be recorded on the same event. If this occurs, a single marker (point) will be visible, but others may be hidden directly below it. To see all of the data represented by the single marker, the mouse pointer can be moved (hovered) over the plot marker. After a brief delay, a window will temporarily appear near the marker (until the mouse is moved again). This window displays the name of the event, followed by the name or description and value of each data item recorded on that event.

If the mouse is clicked on the event marker, this window remains displayed on the screen if the mouse is moved or clicked elsewhere. The Close button dismisses this window.

4.10.6 Dialogs

Most Trace dialogs pertain to the presentation of waveforms. They are called Setup Dialogs (described below).

Dialogs are interactive displays. They are called dialogs because have three major functions. Each one:
1. displays a category of information.
2. allows the modification of this information.
3. feeds back the effects of the updated information.

Setup Dialogs

As stated above, Setup Dialogs control the presentation of the waveforms. They are used to identify what data to record and when to record it. When either the Setup Menu or Setup Button is clicked (as shown in Figure 4-3), the Setup Dialogs are presented as the following group of tabbed pages:
- Waveforms
- Collection
- Trigger
- Sample Rates
- Display

Dialog: Setup Waveforms

This dialog facilitates the preparation for waveform recording, including the selection of signals to be recorded. It presents a table of all signals that are currently selected. As much as possible, only choices that result in a valid configuration are presented. The designed configuration is cross-checked and validated against system resources. This may result in error messages that will describe which part of the setup is invalid.

Note

Settings that affect recording can be changed only when recording is not in progress.

Note

In addition to the functionality described below, the Cut/Copy/Paste functions will also operate in this dialog. If a field other than the "#" (number) field is selected, the Cut/Copy/Paste functions operate only on the value in that field. If the "#" (number) field is selected, the Cut/Copy/Paste functions operate on the entire waveform record. This is an effective way, for example, to duplicate one or more waveform entries, or to copy one or more waveforms to another session.

See also "Context Menus: Setup Waveform Dialog"

In the table below, each entry is read-write unless otherwise specified, and has the following attributes:

 # (number) (Read-only) This field contains the waveform's reference number. This number is automatically assigned, and is used elsewhere to reference the signal or its waveform. When a signal is removed from the list, the subsequent signals are renumbered to remove the gap.

Note
The number field can be dragged up or down to a new table row. This action moves all the signal attributes connected to that number field to the new row, and then renumbers the signals.

Style Double-clicking on an entry in the **Style** field displays the "Waveform Style" window. This window facilitates the configuration of the following attributes, each of which are further described below:

- Line Style
- Line Width
- Marker Style
- Waveform Color
- Axis Display
- Plot Y Option

The selected attributes are previewed on the displayed waveform prior to acceptance.

Style (continued) Dropping down the **Line Style** menu allows the following characteristics for lines connecting the data points:

- Line None
- Line Solid
- Line Dash
- Line Dash Dot
- Line Dash Dot Dot
- Line Dot
- Line StepXY
- Line Step YX

Note
"Line Solid" is the default for cyclic events. "Line None" is the default for non-cyclic events.

Line Widths between 1 and 5 inclusive can be selected using the up-down arrows shown.

Markers can optionally be plotted on the waveform at the data points. Several **Marker Styles** are available in the drop-down menu (asterisk, diamond, cross, etc.) See the actual menu within Trace for current content.

Clicking the "Select" button next to **Waveform Color** displays a standard Color Selection dialog. The desired waveform color can be defined by simple selection, or custom colors can be defined using the associated button.

Axis numbering and labels can be positioned to the Left, Right, Both, or None using the **Axis Display** drop-down menu.

The **Plot Y Option** is active only for non-cyclic events (primarily because it usually does not make sense to use the value of a non-cyclic event for its own Y coordinate). This option has three possible selections:

- **Source Y:**/<description> - The non-cyclic occurrences will superimpose onto the waveform identified by <description>. I.e., the value of <description> is used as the Y coordinate.)
- **Snap Y** – The non-cyclic occurrences will "snap" (i.e., superimpose themselves) onto the waveform that has focus.
- **Same Y for Each** – The non-cyclic occurrences will plot at Y=0.00 (i.e., in a straight horizontal line).

Event This item specifies the occurrence at which the signal data is to be recorded. The event for each signal is selected in the Add Signal dialog, see "Dialog: Add Waveform" for details.

Event Channel This optional field identifies the Sinumerik channel in which a specific event is to occur. The field is blank for events that are not channel-specific. (See the appropriate Sinumerik documentation for the definition of the term "channel".)

Description This comment field is available for general description. It is used to annotate the waveform. It can be overwritten as desired. When a signal is first selected, its signal description appears in this field (if it has been defined by the machine builder). If there is no signal description, the signal name appears, and is appended with a channel/axis/drive index (if it exists).

Bit Mask If the signal is an integer, this field can be used to specify an optional Bit Mask. The signal value is AND'ed with this Bit Mask before it is displayed. After masking, all the selected bits are squeezed to the right so that the bit/bits appear as if they start at bit 0 (e.g. if all but bit 7 were masked, the resulting integer would have a value of either 0 or 1, not 0 or 128; if all but bits 7 and 0 were masked, the resulting integer would have a value of either 0, 1, 2 or 3 [not 0, 1, 128 or 129).

Units (Read-only) This field describes the signal's units (e.g. mm/min).

Decimal Places This setting determines the number of digits to the right of the decimal point that will be displayed on the axis labels.

Note
This selection also affects the number of decimal places shown in the hover display.

Scale Grouping If there is a text string in this field, it synchronizes the described waveform with all other waveforms having the same text string. This collection of waveforms is called a “Scale Group”. If this field is empty there is no synchronization of scaling.

Example:
Assume this text string is “AxisPos” for waveforms 2 and 3. Whenever the scaling of either is changed, the scaling for the other is changed as well. If either is stretched or shrunk, the other stretches or shrinks to match.

Signal Specification This field contains the identification of the signal in proprietary Sinumerik format.

Signal ID This field specifies the Machine Data number of the signal if one exists. (See the appropriate Sinumerik documentation for a definition of "Machine Data number".)

In addition to the fields described above, this dialog also includes the following buttons:

Add This button calls up the Add Waveform dialog. This dialog allows the addition of an item to the list of waveforms to be recorded. (See "Dialog: Add Waveform" for more information.)

Edit This button allows editing of the selected item. It brings up the same dialog as the Add button.

Remove This button removes the selected item from the list.

Dialog: Add Waveform

The Add Waveform dialog appears when the Add button on the Waveforms page of the Setup dialog is pressed. See Figure4-4) In this dialog, the event, name and other characteristics of a signal are selected. The Add button can then be clicked to add that signal to the list of items to be recorded.

There are five tabs across the top of the dialog. They allow the various methods of selection described in the next few pages. The following item is common to the screens associated with the first four tabs:

Event This setting specifies when to record, on a per-point basis. (See the Chapter: Overview, How Trace is Used, List of Events.)

Description The content of this box defaults to the "Name" of the selected waveform in the list of names below it. Typically, the user will change this to a descriptive phrase for the waveform. When "Add" is clicked, the description follows the entry to the "Setup: Waveforms" dialog.

If a new waveform is added, the makeup of the session is changed. To ensure that settings always match data, and unless there are no waveforms displayed, the "Keep Data" dialog appears before access to the Add Waveforms dialog is allowed. This provides the opportunity to either save the session as it currently exists, or discard it.

After the choice is made, new waveforms can be added as described in the following sections.

Add Waveform by Name

The "By Name" dialog (shown in Figure 4-4) is the first of five dialogs that is accessible under Add Signal, and thus appears upon entry into this area. As its name states, it is used to select the signal "by name". The list on the right side of the dialog displays a list of names, ID's, and descriptions. (Descriptions are typically supplied by the machine builder.) The list can be sorted by any column by clicking on its heading. The list is filtered based on the password currently in effect.

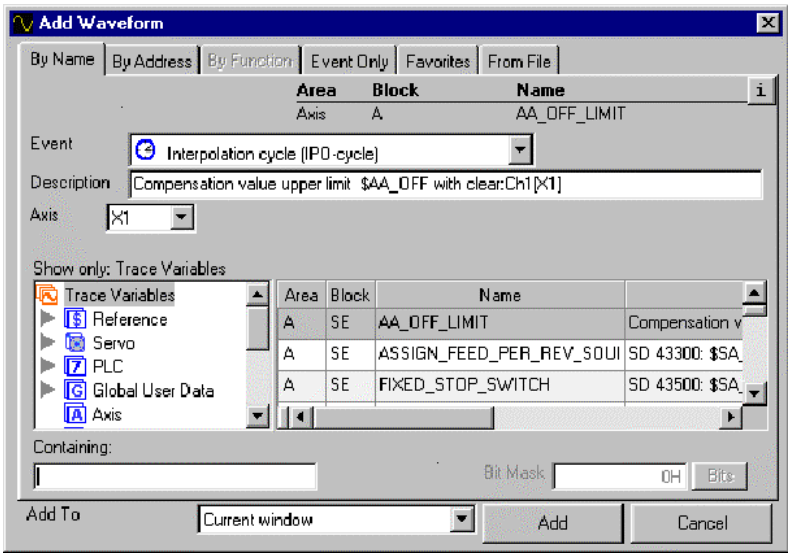


Figure 4-4 Add Waveform By Name

Note

If the PLC or Global User Data (GUD) categories display no entries, run the TSIW, as described on chapter "Trace Symbol Import Wizard (TSIW)".

Show Only

This box provides a means to filter the list of names. Selections in this area cause the list to show either "All Variables", or to show only one category of variables (i.e., Axis, Channel, NCK, etc.; A:, B:, C:, etc.). Selecting one category shortens the list to make it easier to find a specific name. The content of each category is described on screen, in the dialog.

Containing

This box acts as an additional filter, showing only variable names or IDs that contain the entered text. Even if only part of a name is entered, the list will be reduced to aid in finding a specific name.

Note
An orange "X" will appear in the containing field to indicate that the list is being filtered.

Bit Mask If the variable is an integer, this field can be used to specify an optional Bit Mask. The signal value is AND'ed with this Bit Mask before it is displayed. After masking, all the selected bits are squeezed to the right so that the bit/bits appear to start at bit 0 (e.g. if all but bit 7 were masked, the resulting integer would have a value of either 0 or 1, not 0 or 128; if all but bits 7 and 0 were masked, the resulting integer would have a value of either 0, 1, 2 or 3 [not 0, 1, 128 or 129).

"Add To" New in V06.04, this drop-down list allows the user to specify the window in which any new waveform appears.

Based on the name selected, other "qualifiers" may be needed to identify it as a unique entity. Fields designed to assist in this identification will appear in the upper right of the dialog as needed (in this example shown as "Tool Area", "Point Tool Off", and "TN". For instance, in Figure 4-4, above, the "Tool Area" field has a drop-down menu (not shown) that offers a list of tool areas from which to select.

Often the selection from drop-down menu is self-explanatory, such as the case of the "Tool Area" field described above. Occasionally, however, the selection of a name will cause a field labeled "See DocOnCD" to appear. In these cases, the information required is very specific to the variable (e.g., the selection of an array index or an override). The detailed information needed to correctly select the entry can be found in DocOnCD under the name being configured.

Add Waveform by Address

The "By Address" tab (shown Figure 4-4) represents the second of five dialogs that is accessible under Add Signal. Rather than selecting by name, the signal can be identified by a PLC address or a BTSS path specification.

Note

Access to this page is password-restricted.

There are two tabs on the "By Address" screen. "PLC Address" is the first tab, and is thus the default dialog when the "By Address" option is selected. Entries in the following fields are required to identify a specific address:

Memory Range One of the following memory areas must be selected:
1. Input area
2. Output area
3. Bit memory area
4. Data block

Offset The specified offset is added to the starting address of the Memory Range.The resultant sum is the address of the selected variable.

Data Type One of the following data types must be selected:

1. Character
2. Byte
3. Boolean
4. Integer
5. Word
6. Double Integer
7. Double Word
8. Real

The memory location which is identified by the Memory Range and Offset will be interpreted as the identified Data Type.

Waveforms can also be identified by "**BTSS Address**". BTSS is an addressing scheme that is proprietary to Sinumerik. A high level of proficiency is required to use this method to identify signals. Information on the structure of BTSS addresses can be found elsewhere in Sinumerik documentation.

Add Waveform by Function

Add Signal by Function will be implemented in a future release. It is not available at this time.

Add Waveform – "Event Only"

Signals can be added by "Event-Only". This is the special case where no data is recorded. (I.e., only the occurrence of the event is recorded.) Identification of the Event is all that is required to effect this type of recording. The choices in the drop-down menu are the same as the items in the Chapter: Overview: How Trace is Used, List of Events".

Add Waveform – Favorites

When this tab is clicked, a list of the most recently used Event / Data combinations will be displayed for selection. A maximum of 20 signals are retained in the list. Unless marked as a "favorite", the oldest signal is dropped when a new signal is added.

The following buttons are provided:

Add to Favorites This button marks the highlighted signal with "***" in the "Favorite" column. The entry will then be kept in the list even if it has not been used recently.

Remove This button removes the highlighted entry from the Recently Used List.

Add Waveform – From File

This tab, new for V06.04, displays an "Insert from File" dialog that allows selection of specific waveforms from a session file. These new waveforms can be brought in either as live waveforms, or as reference waveforms if they have data associated with them.

Dialog: Setup Collection

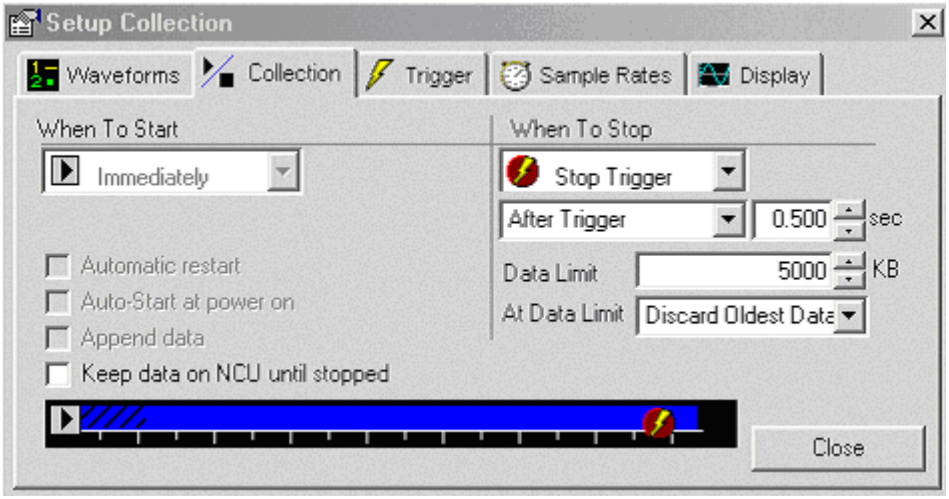


Figure 4-5 Dialog: Setup Collection

The settings described in this section specify when collection (recording) is to start and when it is to stop. As these settings are changed, a graphic image (i.e., the bar across the window near the bottom) dynamically changes to illustrate how these settings affect the collection process.

Note

Depending on the capabilities of the version of Trace that is installed (driven by the version of NCK software), some of these choices may not be available and therefore will be hidden or disabled.

"When to Start" Collection (left side of screen, Figure 4-5)

There are two choices in the drop-down menu for this feature, as shown directly below:

Immediately This choice specifies that recording should start immediately when the start button is pressed (i.e. don't wait for any start trigger condition).

Start Trigger This choice specifies that recording should start only if the start trigger condition has been satisfied. If so, the next setting specifies exactly when the recording starts, relative to the trigger:

- At Trigger – start recording exactly at the time of the trigger
- Before Trigger – start recording at the specified time before the trigger occurs (pre-trigger)
- After Trigger – start recording at the specified time after the trigger occurs (post-trigger)

Specifics of the trigger condition are defined on the Setup Trigger page.

The following Funktions will be implemented in a future release.
Additionally, there are three checkboxes available to further define when collection should start:

Automatic restart A check in this box will cause the trigger to re-arm each time the recording stops. This immediately places Trace back into the 'active' state, waiting for another trigger. After each trigger, the new waveforms are displayed as the new data is collected.

Note
This selection is not valid for Endless Recording (see Figure 4-7).

Auto-Start at power on A check in this box activates Trace at power on. In addition to automatically being ready for a defined trigger, this feature also allows for the recording of data that occurs during the power-on sequence).

Note
Triggers function the same during the power-on sequence as they do at any other time.

Append data

A check in this box causes new data (evoked by a new occurrence of the trigger) to be appended to old data. If the box is not checked, the new data replaces the old data.

Note
If appended, the data will not represent a continuous timeframe. There will be time gaps within it.

Note
This setting is useful in combination with the trigger setting “Automatic restart“.

Note
This selection is not valid for Endless recording (see Figure 4-7).

Keep data on NCU until stopped

A check in this box will cause Trace to keep recorded data on the NCU until recording is stopped (i.e., to defer offloading the data to the Trace HMI). If this box is not checked, Trace will offload recorded data from the NCU to the Trace HMI as soon as possible, even while recording is in progress.

Note
If this box is checked, the "Data Limit" value (see next page) applies to storage on the NCU. If this box is not checked, the "Data Limit" value applies to storage on the Trace HMI.

"When to Stop" Collection (right side of screen, 4-5)

The upper drop-down menu has three choices. This area of the screen changes based on the choice, so a figure is provided for each, as shown directly below:

Stop Trigger

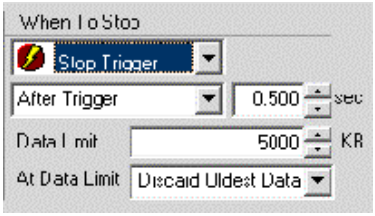


Figure 4-6 Stop Trigger

This choice specifies that termination of the recording is controlled by a predetermined Stop Trigger. The second drop-down menu can place a time qualifier on the Stop Trigger, as follows:

- At Trigger – Recording stops exactly at the occurrence of the Stop Trigger.
- After Trigger – Recording stops at the specified time after the trigger occurs (post-trigger).

Time Limit

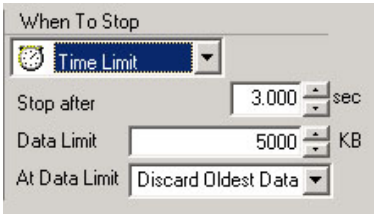


Figure 4-7 Time Limit

This choice specifies that the recording will occur only for the time period specified in the "Stop After" field.

A Data Limit can also be set. If the Data Limit is reached, one of the two choices from the "At Data Limit" drop-down menu prevails, as follows:

- Discard Oldest Data
- Stop Collecting

Endless

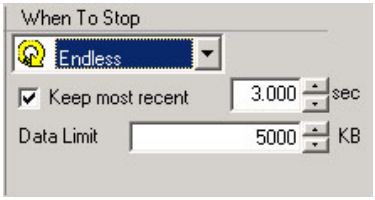


Figure 4-8 Endless

This choice specifies that the recording continues until the recording is manually stopped. A circular buffer is used to store the recorded data, so only the most recent data will be available for display. (i.e., the oldest data may be lost.). The size of the circular buffer is specified in the "Data Limit" field.

A check in the "Keep most recent" checkbox will cause only the specified number of seconds of data to be retained. Additionally, the data is limited by the Data Limit amount. No check in this box will cause data collection to be limited only by the Data Limit amount.

Dialog: Setup Trigger

The settings described in this section define the characteristics of the trigger. If the use of triggers is specified on the Setup Collection page, there is either a stop trigger, a start trigger or both. These triggers apply to all recording within a given session. If no triggers are specified on the Setup Collection page, this Setup Trigger page is not used (and is not available).

Start Trigger/ Stop Trigger

This pair of buttons can optionally be present. Two conditions are possible:

- **Buttons present** - Both a start and a stop trigger have been specified. Selection is mutually exclusive. On-screen data switches with the selection.
- **Buttons not present** - Either a start or a stop trigger has been specified. The data applies to the specified trigger.

Note
As described above, if there are no triggers, the window in (see Figure 4-8) above will not appear.

Trigger Waveform

This setting specifies which signal will be used in the makeup of the trigger. The following selections are available:

- No trigger (i.e., field is left blank).
- Names of waveforms already defined for collection (can be accessed via drop-down menu).

Trigger Mode This setting specifies the type of test to be performed on the trigger waveform. The following selections are available:

- Rising edge[1] – Recording begins or ends when the trigger transitions from lower to higher than the trigger level.
- Falling edge[1] – Recording begins or ends when the trigger transitions from higher to lower than the trigger level.
- Equals – Recording begins when the trigger is equal to the trigger level.
- Not equal to –Recording begins when the trigger is not equal to the trigger level.
- Greater than or equal – Recording begins when the trigger is greater than or equal to the trigger level.
- Less than or equal – Recording begins when the trigger is less than or equal to the trigger level.
- Value changed[1] – Recording begins when the trigger changes from what it was at the start of recording.

[1] These functions will not appear if the installed NCK version does not support them.

Trigger Level This setting specifies the trigger waveform threshold that is tested by the Trigger Mode.

Dialog: Setup Sample Rates

Some events are cyclic in nature. (see the Chapter: Overview, How Trace is Used, List of Events). They appear in the "Setup Sample Rates" dialog. This dialog allows a multiplier, or "skip count", to be applied to each of these events to reduce their associated sampling rates (or, stated another way, increase their intervals). The multipliers must be positive whole numbers.

Note

Sometimes after a session file is loaded, the sample rate parameters specified in the newly-loaded session file cannot be realized with the current Basic Interval of the NCU. In this case, a text message in red letters will appear on the "Setup Sample Rates" dialog to indicate that the sample rates have been adjusted to numbers that can be realized. In this condition, a button on the dialog can be selected to acknowledge this adjustment and dismiss the warning message.

Dialog: Setup Display

This dialog allows the visual characteristics of the waveform display to be configured.

Note

The effects of the changes are immediately reflected in the waveform display.

Note

Unlike other tabbed pages of the Setup dialog, these settings (except "Colors...") apply to each graph window independent of other graph windows.

Rename/Select Graph

This setting selects the graph window to which the display settings are applied. The Graph Window name can also be modified from this dialog.

Note
This field is not visible if only one Graph Window is present.

Waveform Tabs

This setting specifies the markings on the waveform tabs. The choices are:

1. **Show Text** - The complete text description / name of the **waveform.**
1. **Show Numbers** - The number of the waveform.
2. **Show Both**.

Note
It may be preferable to show the text name if there are only a few signals; conversely, to reduce clutter, it may be preferable to show only the number if there are many signals.

Colors…

This button calls up "Graph Window Colors" dialog. Through its use, the colors of the following components of the graph window may be changed:

- Background color.
- Grid lines color (major and minor).
- Axis labels color.

To change the color of one of these items, click the "Select" button adjacent to it. A standard color selection dialog will appear. The desired waveform color can be defined by simple selection, or custom colors can be defined using the associated button.

Scaling (both X and Y Axes)

These settings determine the type of scaling for the graphs' axes. The choices are:

- Linear scaling
- Logarithmic scaling

Note
Logarithmic scaling is not allowed for the X axis if Graph Style is “Y vs. Time”.

Grid Lines (both X and Y Axes)

A check in one or both of these boxes determines if either the horizontal grid lines, vertical grid lines, or both, are visible.

Measurement Cursor

Accurate values of sampled data points can be determined through the use of the Measurement Cursor. This cursor can be added or removed from the waveform display either through the View Menu (as described Chapter: Toolbars and Menus, Menu: View) or through its icon (Figure 4-3). The numeric readout on the toolbar reflects the X and Y positions of the selected sample point on the active waveform. The cursor can be dragged to a desired sample point, or can be incrementally moved from point to point using the arrows on the Measurement Cursor toolbar.

Difference Cursors

The difference cursors are a pair of cursors that provides a function similar to the Measurement Cursor. But instead of just one position, these are two cursors that show two X and two Y positions, as well as the difference between them. The position and difference information is displayed in a dialog that is visible whenever the Difference Cursors are turned on.

The cursors can be attached to the same waveform or to different waveforms. The waveform association is made within the dialog by first expanding the dialog with the  button and then choosing the waveforms from a dropdown list of waveform descriptions.

4.10.7 Trace Symbol Import Wizard (TSIW)

Note

GUD and OEM PLC symbols are not available to SinuCom NC Trace until the TSIW is run. SinuCom NC Trace adds selected symbols to the database when this wizard finishes. These symbols are also automatically imported on any subsequent installations of SinuCom NC Trace. As with any subsequent use of the TSIW, this update of symbols can take several minutes.

Previous releases of SinuCom NC Trace use a static symbols database (i.e., the set of variables that can be plotted). This database simply shipped with the system. The TSIW, new with V06.04, offers the ability to update this database at any time with a variety of symbol types from the machine environment. This data does not have to be coincident with an NCK release, but instead might be part of a PLC release, or be provided by an OEM installation. Such data includes:

Global User Data (GUD): Symbols specified by multiple providers. Categories include:

- System GUDs – Provided by Siemens.
- OEM GUDs – Provided by a machine manufacturer.
- User GUDs – Provided for a part program or specific factory floor application.
- GUD 4 – 9: Available for special purposes.

PLC VDI Symbols – Names of PLC data created by Siemens and shipped with a version of the PLC software.

Note

A set of PLC VDI symbols ships with SinuCom NC. A special procedure must be performed to update these. (See "How to Make Symbols Available for Import" "

PLC OEM Symbols – Names of PLC data created for a particular machine application by a machine manufacturer.

Note

Local User Data (LUD) and Program User Data (PUD)are temporary variables created by a part program or a subprogram. The NCK creates this data at the request of a part program and removes it when the program terminates. The TSIW does not address this type of data in V06.04.

How To Make Symbols Available for Import

Before using the TSIW, certain types of symbols must be staged for import, as described below:

GUDs: Nothing needs to be done for these symbols. The machine environment either has them available or it doesn't.

PLC Symbols (OEM or VDI): This 2-step procedure must be performed only once, prior to first use of SIMATIC Manager. It installs the SIMATIC Manager toolbox. If this procedure has already been performed, please skip to the next appropriate section.

Note

If you have downloaded the toolbox installer, start the downloaded file. (It may be called 07010100.exe). This creates a folder that contains the setup.exe program.

---

1. Using the PG/PC, call up PLC Toolbox Setup.

2. Under "Programs to be installed":
   - click "PLC Basic Program for <control> Vv.w", and
   - click "SINUMERIK Add-on for STEP 7 Vx.y".

3. Click "Next", then continue with the procedure directly below.

Exporting the PLC Input/Output/Bit Memory Symbols from SIMATIC:

1. From the Windows® desktop, launch the SIMATIC Manager by selecting "Start", "Programs", "SIMATIC", then "SIMATIC Manager"

2. Press "Cancel" to dismiss the "New Project Wizard".

3. From the SIMATIC Manager's File menu, select "Open..."

4. When the "Open Project" dialog appears, select the "Libraries" tab

5. From the list, select "gp8x0d". A list of objects will appear in the window on the right.

6. Double-click the object named "Symbols".

7. From the window that appears select "Export" from the Symbol Table menu.

8. From the dialog that appears, select a folder (recommended folder: c:\siemens\sinumerik\symbols: [default for SIMATIC symbols export]).
9. Provide a filename

10. Click "Save".

11. Proceed to one of the two following procedures on the next page.

Updating PLC VDI Symbols: Avoid this procedure unless you have installed a version of the 810D/840D(i) Toolbox newer than 6.4. This procedure will take several minutes in the TSIW, and several minutes of additional time in SinuCom NC Trace after the TSIW completes. After performing the procedure for PLC Symbols on the previous page, these symbols can be prepared for export from the machine environment via the following procedure:

! Caution

The two procedures on the preceding page must have been performed or this procedure will fail.

---

1. From the Windows® desktop, launch the SIMATIC Manager by selecting "Start", "Programs", "SIMATIC", then "SIMATIC Manager".
2. From the SIMATIC Manager's File menu, select "Open..."..
3. When the "Open Project" dialog appears, select the "Libraries" tab.
4. Select the library named "gp8x0d64" (or other desired library version [ex: gp8x0d71]), then press "OK". A new dialog with a project tree on the left will appear.
5. From the project tree, select "Sources".
6. Right-click the object named "nst_udtb". (This is the object that contains the PLC VDI symbols.)
7. From the context menu that appears, select "Export Source...".
8. Select the c:\siemens\sinumerik\symbols folder in which to save nst_udtb.AWL (English) or nst_udt.AWL (German). Note this location, since the TSIW will be set up to search here for the PLC VDI symbols.
9. Click "Save". The PLC VDI Symbols are now ready for import.

Updating PLC OEM Symbols: After performing the procedure for PLC Symbols on the previous page, these symbols can be prepared for export from the machine environment via the following procedure:

! Caution

The two procedures on the preceding page must have been performed or this procedure will fail.

---

1. From the Windows® desktop, launch the SIMATIC Manager by selecting "Start", "Programs", "SIMATIC", then "SIMATIC Manager".

2. In the SIMATIC Manager application, select "File", "Open", and then select the desired PLC project.

3. Double-click the compiled logic block for which you wish to export Trace symbols.

4. From the LAD editor ("LAD, FBD – Programming S7 Blocks.") select "File", "Generate Source" from the File menu. The new dialog will appear.

5. In the "Object Name" box, key in the name of the source file that will contain the desired PLC OEM symbols, then press "OK".

6. The "Generate source <object>" dialog will appear.

7. Highlight the blocks in the "Blocks Not Selected" window that contain the symbols to be imported, then use the right arrow to move these blocks to the "Blocks Selected" window. Make sure the "Symbolic" option is selected.

8. Activate the SIMATIC Manager (click on it).

9. From the project tree, select "Sources".

10. Right-Click the new Source file in the list.

11. From the menu that appears, select "Export Source...".

12. Select the c:\siemens\sinumerik\symbols folder.

13. Click "Save". The PLC OEM Symbols are now ready for import.

Importing the Symbols

Once symbols are prepared for import (as described above) the Trace Symbol Import Wizard can be invoked from SinuCom NC through the following procedure:

1. If SinuCom NC Trace is not already running, start Trace from SinuCom NC (as described in "A Hands-On Example").

2. Select "File" from the main menu.

3. Select "Import Symbols...". The Overview screen will appear, indicating if any symbols now exist in the NC that have not yet been imported into SinuCom NC.

4. Select "Next". The user is then asked if a Custom or an Express Import is to be performed.

5. Select "Express Import".

6. For PLC symbols, the "Include PLC Symbols" check is made available by typing the name of the PLC folder (only if the symbols are located in a folder othere than the default). Typing an invalid folder or one with no symbols invalidates the "Include PLC Symbols check box.

7. Click Finish

8. When the procedure completes the wizard disappears. The new symbols are now available for use in SinuCom NC Trace.

Express versus Custom Import

Note

An Express Import is recommended to reduce the complexity of this procedure.

Express Import: Prepares the wizard to accept all default selections, and to import PLC symbols from the specified folder. TSIW will disable the "Include PLC symbols" checkbox if the folder specification is incorrect or the folder does not contain the required symbol files (reference "How to Make Symbols Available for Import"). The "Browse" button can be used to correct the folder specification. Clicking the "Finish" button proceeds directly to the Summary screen and starts the import process. However if there is nothing for the Wizard to do, only the Cancel button will be available.

Custom Import: Allows users to decide whether to import GUDs and which kind of PLC symbols to import. This is only recommended for users who need a greater degree of control over what symbols are added into the database. Clicking the "Next" button advances the dialog to Global User Data.

The following screens apply only to the "Custom" selection:

- Global User Data
- PLC Variables

Global User Data
If there are GUDs available for import, this selection on the left of the screen is active. Selecting it yields a list of any GUDs available for import (if any). (Note that the wizard will display only GUD categories with defined GUDs. For example when there are no GUDs in a category, the category is skipped) Each GUD displayed might have available GUDs for "Channel", "General", both or neither.

PLC Variables

Note

Typically PLC VDI symbols are already installed. The mention of PLC VDI symbols only applies when a version update is required.

If there are either PLC VDI or PLC OEM variables available for import, the "PLC Variables" selection on the left of the screen is active. Import of these two variable types is identical. Thus, they are loaded at the same time with the same tool.

In addition to allowing the user to select a pertinent folder or project file (first two buttons), the following selections allow the user to specify the types of symbols to be imported:

Note

The following choices appear on the "General" tab:

- Import I, Q, M symbols
- Import User DB symbols

When a user prepares VDI Symbols for upgrade, the "Advanced" tab becomes available. Using this tab requires prior selection of Import I, Q, M symbols. Clicking the "Advanced" tab reveals the following additional choice:

- Import PLC-NC Interface (VDI) symbols.

After the choices above have been made, any new PLC variables available for import are displayed.

Summary Screen

Prior to exiting the TSIW, the Summary Screen confirms the choice of symbols for import, and displays progress as it creates the database files to be used by SinuCom NC Trace. When importing activites complete, the TSIW dismisses itself.

4.10.8 Trace Setup Wizard (TSW)

SINUMERIK 840D Trace must be properly configured to support SinuCom NC Trace and the SI Acceptance Test.

The TSW provides two choices for configuration:

- EXPRESS (to minimize the required steps, yet still provide a typical configuration).
- CUSTOM (for experts, who wish to fine tune the configuration).

If a message box suggesting use of the TSW appears at startup, an unsuitable configuration is present. The TSW must be run in this case.

Note

A startup check is performed by SinuCom NC Trace (Trace) and SI Acceptance Test for minimum Trace resources. A message box appears if this test fails. If this occurs, use the Trace Setup Wizard (TSW) to configure the Trace applications that you want to run. After successfully running the TSW, SinuCom NC Trace applications will start up without interruption.

Previous releases of SinuCom NC relied on the user to locate and modify configuration items according to the "read me“ file. The TSW, new with V06.04, streamlines the configuration process. TSIW applies the default configuration for trace resources with minimal user effort.

To start the TSW from the SinuCom NC opening screen:

- Select "Open Online Project" from its toolbar button or the "Target Syst." menu.
- Expand the SINUMERIK folder and double-click on the machine data block (e.g., "MD-block 1").
  Ensure that the "Display Dialog" (not the Expert List) is active.
- Click on "Trace Setup Wizard" in the project tree.

Overview Dialog

The Overview Dialog is the opening screen for the TSW. It describes the current state of the system’s Trace Server and NCK configuration according to the selected trace applications. This shows whether the currently configured trace applications are consistent with the current NCK configuration and NCK version.

The Overview displays the connected NCK’s name, version number, and current SRAM and DRAM utilization.

The Overview also shows the status of each configured application. A green check mark (✔) icon indicates that the current configuration supports the running of this application. A red "X" means that this application cannot run with the current configuration.

Along with the red "X", a “Results” button appears. Pressing this button describes why the application won’t run with the current configuration.

Setup Method Dialog

Note

Express Setup is recommended to reduce the complexity of this procedure.

Express: Prepares the wizard to accept all default selections. Clicking the "Finish" button proceeds directly to the Summary screen and starts the setup process. However, if the Wizard finds nothing to do, only the Cancel button will be available.

Custom: Allows users to decide whether to provide specific values for resource allocations. This is only recommended for users who want a greater degree of control over the settings for individual trace application. Clicking the "Next“ button proceeds to the applications list.

The following screens are available only in Custom Setup mode:

- Trace Applications List.
- SinuCom NC Trace
- Generic Trace Client
- Advanced Features

Trace Applications List

Note

Warning text indicates if an earlier NCK version will not allow the SI Acceptance Test to run.

The Trace Applications List provides information to balance the available trace resources among the SinuCom NC applications. Therefore, it is best not to click "Yes" for an application unless you have a known need to run it.

There is also a choice between sharing slots or configuring multiple slots. Each allocated slot corresponds to a resource that hosts a trace recording session. SI Acceptance Test uses only one recording session, but SinuCom NC trace can use more than one recording session. SinuCom NC Trace can start a recording session and switch to another. Simultaneous use of multiple trace recording sessions is an advanced feature.

Slot allocation selections are:

- One shared slot for all applications. (This is only choice for earlier NCK versions.)
- Multiple slots to be shared for all applications.

Note

A configuration page is provided for Trace and Generic applications. Generic applications are optional and are not available in most cases.

Note

A configuration page is not presented for the SI Acceptance Test because its requirements are fixed.

Common General Configuration Items

These items are available for fine tuning SinuCom NC Trace and Generic applications. Please avoid changing these values unless you need to customize your settings. The Summary section can be skipped if performing an "Express Setup“.

- Maximum simultaneous sessions: Total user slots required by this application. Slots should be used sparingly to avoid impairing other control functions.
- Maximum standard unique data lists: (memory) Total standard events. Each combination of a different standard event and NCK data item requires one list. Reference: MD 18371, MM_PROTOC_NUM_ETPD_STD_LST.
- Highest standard event ID: (memory) highest event number used. Normally all standard events should be included. Reference: MD 28302, MM_PROTOC_NUM_ETP_STD_TYP.
- Maximum OEM unique data lists: (memory) Total OEM events. Each combination of a different OEM event and NCK data item requires one list. Reference MD 18372, MM_PROTOC_NUM_ETPD_OEM_LST.
- Highest OEM event ID: (memory) Highest NCK OEM event number. Reference: MD 28301, MM_PROTOC_NUM_ETP_STD_TYP.
- Maximum simultaneous servo signals: (memory) Total servo data items per session. Reference: MD 18373, MM_PROTOC_NUM_SERVO_DATA.

Common Advanced Configuration Items

- Amount of data stored in the NCU SRAM/DRAM log file: Maximum file size for the NCK log file. Data loss occurs when the logged data exceeds this size prior to being offloaded to the HMI. Corresponds with TraceSrv.ini key nckFileSize. Note deferred offloading overrides this size with the value specified for a Trace.
- Amount of data stored in the HMI hard drive log file: Maximum size for the log file offloaded to the HMI’s hard drive. If the session’s total amount of data logged exceeds this size (without a client consuming the data), data loss occurs. Corresponds with TraceSrv.ini key "HmiFileCapacity". Note If a session disables deferred offloading, the size in the session overrides this.
- Amount of data cached to the HMI RAM Frame: Maximum data memory for logging that is cached for quick client access on the HMI. This allocation uses the OS virtual memory pool, and thereby affects other applications running on the CPU. Corresponds with TraceSrv.ini key "HmiFrameCapacity".

- Size of the NCK Trace Logging Buffer: Size of the FIFO buffer on the NCK that spools captured data to the NCK Log File. Determines the memory resource allocation on the NCK. Decreasing the size can cause data loss. Reference: MD 18374, MM_PROTOC_FILE_BUFFER_SIZE.
- Type of NCK Memory used for log data file: Selects SRAM or DRAM for the NCK Trace log file. Reference: MD 11295, PROTOC_FILE_MEM.

SinuCom NC Trace

SinuCom NC Trace has requirements that vary with each session. A minimal resource allocation is provided by default

Generic Trace Client

The Generic Trace Client does not appear in most installations. If it does appear, there are a few unique configuration details:

- Application Name: Text string user name displayed for generic trace application.

- Generic Trace Client Name: Text string representing the key used to identify the application in the TraceSrv.ini file.

Advanced Features

The Trace Setup Wizard advanced features page provides entries for expert configuration of Trace services. Some items represent resources that are shared by multiple applications. For these items, the current values and the required values are displayed. The user can override the required values or accept the calculated value.

- Amount of data storage in the NCU SRAM/DRAM Log: Maximum file size for the NCK log file. Data loss occurs when the logged data exceeds this size prior to being offloaded to the HMI. Corresponds with TraceSrv.ini key nckFileSize. Note deferred offloading replaces this size with the value specified for a Trace.
- Amount of data stored in the HMI hard drive log file: Maximum size for the log file offloaded to the HMI's hard drive. If the session's total amount of data logged exceeds this size (without a client consuming the data), data loss occurs. Corresponds with TraceSrv.ini key HmiFileCapacity.
- Amount of data cached to the HMI RAM Frame: Maximum data memory for logging that is cached for quick client access on the HMI. This allocation uses the OS virtual memory pool, and thereby affects other applications running on the CPU. Corresponds with TraceSrv.ini key HmiFrameCapacity.
- Required User Slots: The number of NCK Trace user slots required to support the currently configured applications. If the slot range is not correctly specified a session may not be hosted by the NCK because of slot limitations.
- Lowest valid trace user slot: This is the lowest user slot that can be reserved by the Trace Server for use. Corresponds with TraceSrv.ini key LowestUserSlot.

Note 1

This item, in conjunction with the highest user slot, determines the valid range of NCK Trace user slots available for use by the Trace Server and its client applications.

Note 2

User slots 1,2, and 3 are reserved for use by Siemens applications.

- Highest valid trace user slot: Highest user slot that can be reserved for use. Corresponds with TraceSrv.ini key HighestUserSlot.
- Trace Server stays alive when no client exists: Prevents the Trace Server from shutting down when no client applications are running. Corresponds with TraceSrv.ini key KeepTraceSrvAlive.

Note

If the Trace Server is kept running, only system shutdown will terminate the server. This may present problems if other HMI Base servers are terminated.

- Maintain NCU Trace diagnostic file: Causes the Trace Server to create and maintain an NCK Trace Diagnostic file on the NCK. The file: SIEMPROTOKSTATUS.MPF is maintained in the MPF directory. The diagnostic file records configuration and memory utilization data that can be used for problem diagnosis. Corresponds with TraceSrv.ini key RetainTraceDiagnosticFile.
  Note Feature, not currently supported.

Summary Screen

The Trace Setup Wizard transitions to the summary page when the user presses the “Finish” Button. The summary page indicates progress through the configuration list with an arrow that appears next to each completed item. The process suspends if an NCK reset or NCK memory archive is required. Continue the process by pressing the "Execute..." button on the SinuComNC tool bar.

When setup activites complete, the TSW returns to the Overview Dialog.

4.11 Safety Integrated Acceptance Test Wizard

(for SinuCom NC Version 06.03.09)

Background and Definitions

EC Machine Directive EN954-1 (Control Category 3) requires the original equipment manufacturer (OEM) to:

- run acceptance testing on safety-relevant functions and machine parts.
- generate an "Acceptance Test Certificate" showing the test results.

The **Safety Integrated Acceptance Test Wizard** (**"SI Wizard"**) is a "front end" designed to accomplish the above tasks. It eases the work of the OEM by:

- Providing a standard way of adding the needed safety measures through the use of a user interface which has the look and feel of other components within SinuCom NC.
- Minimizing the number of steps involved in performing a given test.
- Integrating/automating the test instructions, test actions, collection of data and generation of the Acceptance Test Certificate in "wizard format".
- Allowing the user to determine pass/fail status of each test (i.e., the decision-making process is not automated).
- Making the test results easy to view, clear and repeat as desired.
- Eliminating the addition of unnecessary sensors, wiring and software.

Compatibility with Siemens Software

SinuCom NC – Must be version 06.03.07 or later.
NCK – Must be version 06.04.11 or later.

Acceptance Test Certificate

The Acceptance Test Certificate is generated in the same language that has been selected as the SinuCom NC UI language. It is produced as a file in Rich Text Format (RTF). RTF is a standard format compatible with many text editors, including MicroSoft Word®.

4.11.1 A Hands-On Example:

The easiest way to learn about the SI Wizard is to actually use it. This section illustrates the basic use of the tool in step-by-step fashion.

1. Activate SinuCom NC.

2. Click "Diagnosis" in the SinuCom NC main menu.

3. Click "SI Acceptance Test" in the Diagnosis menu. The "Introduction/ Overview" Screen will appear.

4. Key in representative data in the fields on the right side of the screen. Entries made here describe the test environment, and will ultimately appear on the Acceptance Test Certificate. Field descriptions are as follows:
   - **Machine designation** – The machine name (e.g., "Polaris 9000").
   - **Machine type** – The kind of machine (e.g., knee mill).
   - **Serial number** – The unique serialized number assigned to the machine by the OEM.
   - **Manufacturer** – The machine maker, or OEM.
   - **PLC version manufacturer** – The manufacturer of the PLC.
   - **Ultimate customer** – The end-user of the machine.
   - **Name of tester** – The person running the test.
   - **Series machine startup** – Check if the machine is part of a production run of similar machines.
   - "**Safe programmable logic**" – "SPL" is a pair of independent, redundant code modules that monitor safety-related sensors. One module resides in the NCK. The other resides in the PLC. The results of one module are continually compared with the other. For additional information, refer to DocOnCD and search for "SPL".

5. Click "Functional Relationships" in the List of Tests on the left side of the screen. The "Summary Functional Relationships" screen will appear.

Note

"Functional Relationships" was chosen for this example because it is a basic type of test. It simply allows manual entry of any test, and the results of the test.

---

6. Click the "Begin This Test" button. The "Results New Test" screen will appear.

7. Note that a "New Test" has been added to the List of Tests under "Functional Relationships".

8. Click the "Continue Test" button. The "Results New Test" screen is now updated to allow tester to perform any test that is desired. The tester can manually name the test, and and can document the Test Trigger Condition and Result in the fields provided. The name given to the test now appears in the List of Tests.

9. Select "Click here if functional test valid". The test is now marked as "passed (green check).

10. Click the "Finish" button near the bottom of the screen. The "Finished" screen will appear.

11. Click the "Generate Certificate" button. Because the test suite for this example is not complete, a prompt asking if a partial certificate will appear.

12. Click "Yes". A standard Windows® "Save" dialog box will appear.

13. Key in a path and filename and click the "Save" button. he saved file is the Acceptance Test Certificate. View its contents to complete this hands-on example.

4.11.2 Common Screen Contents

All SI Wizard screens consist of two major display regions:
- A Selection/Status Pane (i.e., the List of Tests on the left)
- A Dialog Pane (i.e., the area on the right).

The following features are found at the top of each screen:
- The Test Title (e.g., “Wiring Cross Check Test”), or Welcome Message for the Introduction/Overview screen.
- The screen type (e.g., Introduction/Overview, Summary, Running Test, Results, or Finished).
- A prompt below the Test Title or Welcome Message that contains context-specific instructions for user action.

The "Next Page", "Previous Page" and "Finish" buttons appear at the bottom left. They are useful for navigating within and among tests.

Buttons for Cancel and Help appear at the bottom right.

Note

The Cancel button terminates the wizard, but may request further confirmation before termination is allowed.

The Selection/Status Pane

Note

Starting with V06.04, Custom Templates are accommodated in the Selection/Status pane by:
- a new line above the tree view that displays the name of the active template. (If there is no active template, there is no line.)
- the addition of a "Template Information" page.

Template tests are populated in the tree view as test result entries. For more information about template tests, see "Custom Templates".

The Selection/Status pane (left side of initial screen) has two main functions:
- Display of status information pertaining to individual tests and the overall acceptance test.
- Navigation between test steps and between test results.

Initially, this list contains one entry per test step with a final entry, “Finished”, used primarily for status.

Tests are displayed under the appropriate test step as they are invoked. They appear in one of three states:

- **Enabled Tests** – Tests that are appropriate for the machine type and must be run.
- **Disabled Tests** – Tests that are inappropriate for the machine type and feature content and cannot be run. (I.e., tests that require Safe Programmable Logic are unavailable if that feature is not present.)
- **Deselected Tests** - Tests that have been specified as not applicable for the current machine configuration by the user. Tests are deselected by navigating to the individual test and then deselecting the test by checking a checkbox on the test summary screen.

As tests are performed, the list is modified to show the status of individual tests. Figure 4-9, below, is an example of the results of three tests:

- “Test1” (passed, "Pulse Disable Path" step).
- “Operator Door” (passed, "External Stops" step).
- “Tool Chain Door” (failed, "External Stops" step).

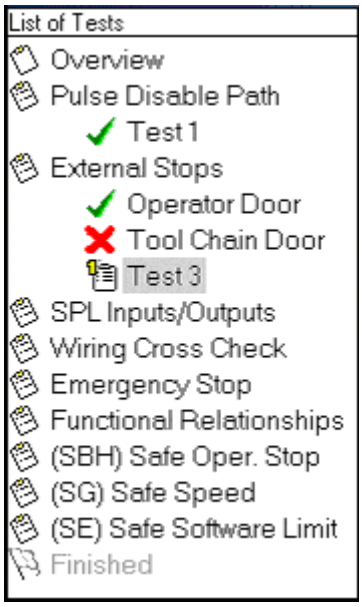


Figure 4-9 Status Display with Test Results

Note

Status of a given test is displayed as an indented entry that appears beneath the corresponding test step. If a test involves multiple test sequences and results, the individual results are added in the order they are run.

The status of each test is indicated by one of the following icons:


Test has been run and has passed.


Test has been run and has failed.


Test is currenty being run. (I.e., test is incomplete).

The tester can take action on the test results by right clicking anywhere within the Selection/Status display. A window appears that offers the following choices:

- **Load Test Results...** (allows previously-recorded test results to be retreived from a file).
- **Save Test Results...** (allows current test results to be stored in a file).
- **Reset All Tests** (erases all current test results).

The last entry in the List of Tests is labeled “Finished”. Initially, this entry is disabled (greyed) and is enabled upon completion of at least one iteration of each of the tests (regardless of pass/fail status).

The Dialog Pane

The Dialog Pane (right side of initial screen) contains interactive information that is specific to the test that has been selected in the Selection/Status Pane.

Since most tests have similar operational steps (i.e., setup, induce the failure, and verify the results) each of the dialogs has generally the same operational model. Each test is typically represented by three screen types:

- **Test Summary Screen** – Describes the purpose, procedure, and any warnings associated with the test. Pressing the "Begin This Test" button advances the dialog to the "Running Test Screen".

- **Running Test Screen** – Provides a step-by-step series of prompts such as:
  - Establish initial conditions (e.g., select the appropriate axis, etc.)
  - Start the test (will also auto-start the data collection)
  - Terminate data collection (automated if possible)
  - Select data to be saved
  - Restore initial conditions (usually a prompt for the operator to restore the machine)

Note

One or more steps may be automated, and thus may not appear.

Each step of each step has colored a number box with the following color code:

Green box - indicates a completed step. The user cannot progress to next step without completing the current step.

Yellow box - indicates the current step. The prompt that appears in the display area at the top of the dialog applies to this step.

Gray box - indicates an upcoming step.

- **Test Results Screen** – This screen:
  - Allows manual entry of the pass/fail status of the test.
  - Allows entry of observations for test results, if required. (Prompting that includes the captured data from the Running Test screen may occur.).
  - Provides a “Repeat This Test” button at end of test, if appropriate.
  - Provides a “Delete Test Results” button at end of test, if appropriate.

Note

If "Repeat This Test" is selected, results from the current test are NOT discarded. (Test data is discarded only when "Delete This Test" is selected.) Repeating is appropriate when the same test is run multiple times with different commissioning (e.g., tests performed on multiple I/O points or axes.)

The Alarm Display

There is a new alarm display for V06.04. The table format allows each alarm to be saved via checkbox. Three types of collected alarms are available via tab selection:

- "Collected" Alarms - All alarms that were detected during the running of the tests.
- "Unexpected" Alarms - Collected alarms specified in the template as "MustNotOccur".
- "Missing" alarms - Alarms specified in the template as "MustOccur", but did not occur.

"Unexpected" alarms are always shown in both the list of "Collected Alarms" (in red), and in the list of "Unexpected Alarms".

Repeat Same Test

This is a new feature in V06.04. Through the "Repeat Same Test" button on the Results page, the user can now create a new test with the same commissioning settings as the prior test.

Note

This button does not appear when operating with a template since new tests are not allowed when a template is active.

4.11.3 Other Tests

A variety of tests can be run using the SI Wizard. These are listed in the Selection/Status Pane. They run in a fashion similar to that illustrated in the Hands-on Example, but are typically more structured than the example. By following the steps outlined in each test, appropriate results will be obtained for the Acceptance Test Certificate.

4.11.4 Custom Templates

Custom templates (also known simply as "templates") are new in V06.04. A custom template is an XML file that contains all the information necessary to run its preconfigured set of Acceptance Tests. The set of tests that a template executes can be made up of any of the test types currently supported by the SI Wizard (e.g., SBH, SG, SE, etc.). These custom templates are typically created by expert users; however, use of the template allows the operator to focus more on the nature of the SI Acceptance Test process rather than the intricacies of the software tool. Because of the attributes of less data entry, fewer decisions and more prompting, the two primary benefits of the template are:

- Ease of use by the novice.
- Acceptance testing of high volume, similar machines.

Facts About Custom Templates

- Loading a custom template creates a "template test".
- Templates are language-specific. To switch languages, a new template file must be selected.
- A "Not Tested" template test can be identified in the List of Tests by a blue exclamation point. As the test is run, it transitions through the same states as a normal test.
- A template test cannot be deleted (and cannot be removed from the results list) as long as it is loaded. When a template test is reset, it returns to its "Not Tested" state.

- The user cannot create any new tests while a template is active.
- If a template does not have a certain type of test (e.g., SE, SPH), that test type is removed from the tree view.
- When a template test is clicked, the navigation follows the current state of the test. (E.g., if it is "Not Tested", navigation goes to the Summary Page; if it has "Passed" or "Failed", navigation goes to the Results Page.)
- Running a template is much the same as running a normal test, except that the data entry for test commissioning and test documentation are skipped. (This was done when the custom template was created.)
- Commissioning information and documentation are displayed, but are not modifiable.
- Data entry steps are removed. The remaining steps are renumbered (i.e., 1...n).
- When a template test is completed, the user is required only to enter the pass/fail status of the test.
- If a template is reset, its results are deleted and its state is reverted to "Not Tested"
- Generation of the Acceptance Test Certificate is largely the same when using a template; however, there are multiple options for what to include in the document for tests that have not been run.

Customized Test Prompts

To provide more meaningful instruction, texts supplied by the template file replace default text in the user interface. If a text is not supplied, the default text is used.

The following texts can be overridden:

- Summary Page Procedure - This replaces the text that appears under the "Procedure" portion of the Test Summary. All other texts remain as their default setting.
- Test Step Specific Prompt - This replaces the instructional text at the right of the test step indicator.
- Data Collection Dialog Prompt - Appears on the Data Collection Dialog. It instructs the user to initiate the test condition.

Loading a Custom Template

There are two mechanisms for loading a template:

- The "Load Template..." button on the "Template Info..." page.
- The "Load Template..." menu item in the context menu of the SI Wizard "Selection/Status" page.

Selection of either choice presents a Windows® "File Open" dialog with a filter set to show template (i.e., .xml) files.

Note

If there are results present when the user attempts to load a template, a message box is displayed that indicates that the results will be lost if the template is loaded. The load operation can be either canceled or completed.

Unloading a Custom Template

There are two mechanisms for unloading a template:

- The "Unload Template" button on the "Template Info..." page.
- The "Unload Template" menu item in the context menu of the SI Wizard "Selection/Status" page.

Unloading a template causes the following to occur:

- All tests in the template with the state "Not Tested" are removed.
- All tests in the template with the state "Passed" or "Failed" are retained (including the contents of the "Overview" page).
- The contents of the "Template Info" page are changed to show that a template is not active.
- The template indicator at the top of the SI Wizard "Selection/Status" pane is removed.
- All test prompts are reverted to the default prompts.
- Functionality of the SI Wizard returns to normal operation. (I.e., the user interface is no longer locked down, tests can be created/deleted, etc.)

Creating and Modifying Templates

Templates can be created by:

- Saving the results of a standard SI Wizard test as a template.
- Modifying an existing template, then saving it in as new XML file.
- Starting from scratch using the "CT Editor". (See "The Custom Template ("CT") Editor")

Note

Technically, a new template could be created by writing XML code, but this is not recommended.

Templates can be modified by:

- Using a program called the "CT Editor" (recommended).
- Directly modifying the XML code.

Information on each of these methods is provided in the following sections.

Saving Results as a Template

A template can be exported from the SI Wizard as a custom template file by using the "Export" selection in the File Menu. The exported file contains the information for each test result, including all test commissioning data (e.g., axis selections, direction, etc.), and all test documentation data (e.g., trigger condition, tested circuit, etc.). The exported file will not contain any prompt information.

For tests with alarm data, the collected alarms will be exported as "Must Occur" alarm entries. Exported alarm data is provided as a convenience to the user; however, it is not intended to be a complete solution, but rather a starting point for the created template.

Note

This capability is not intended to fully allow a template to be created from an existing set of test results, but rather is intended as an aid in the conversion of existing results to a template file.

The Custom Template ("CT") Editor

Note

Use of the CT Editor requires that SinuCom NC V06.04 or later be installed, but not necessarily running.

To start the CT Editor:

1. On the Windows® Desktop, open the "SinuComNc" folder.
2. Drag the CT Editor shortcut to the Windows® Desktop.
3. Double-click on the CT Editor icon.

When the editor is launched, the "Template Information" page appears. This is the first indication that the editor's look and feel emulates that of the SI Wizard. In fact, all of the editing screens, for test entries, alarms, etc., closely emulate their corresponding entry screen in the product.

Menus:
There are two sub-menus in the main menu:
- the File Menu
- the Action Menu

The File Menu allows:
- Creation of a new template
- Opening an existing template
- Saving a Template
- Exiting the editor

The Action Menu allows the adding or removal of tests.

Right-clicking on any test type in the tree view yields a pop-up menu identical to the Action Menu.

Alarm Control:
The following tests have alarms:
- Pulse Disable Path
- SPL Inputs/Outputs
- Safe Operating Stops (SBH
- Safely Reduced Speed (SG)
- Safe Software Limit Switch (SE)

Whenever one of these test types is added, three vertical boxes appear on the right side of the screen, each with "Add Alarm" and "Remove Alarm" buttons. These features allow the population of alarms in the following three categories:
- Must Not Occur
- Must Occur
- Filtered (i.e., unimportant alarms to be excluded from the tests)

It is an error to include:
- the same alarm in both the "Must Occur" and "Must Not Occur" lists.
- "Must Occur" or "Must Not Occur" in the "Filtered" list.

Limit Checking of Test Results
The user can optionally supply test-specific limit values against which test results can be checked. Limits and actuals are displayed on the Results page. If the limit is violated, the data is displayed in red.

Saving the Template
After configuration of the Custom Template is completed, the editor creates the .XML template. The "Save" function allows preservation of the template in a fashion similar to other Windows® applications.

XML Structure of the Custom Template

Note

Direct modification of XML code is not recommended. However, it can be performed by expert users if necessary. This manual does not address the details of XML code modification. The user must already have this expertise to be successful in performing this operation.

This section documents the structure of the XML used for the SI Wizard custom template. This structure has four main architectural elements for the purpose of data organization and readability. The architectural elements are:

1. The outermost tag (“<ATWCustomizingTemplate>”) grouping that encapsulates and identifies the XML as a custom template. This grouping contains nested entries for each SI Wizard test category (Structure 1)and an entry for containing information pertinent to the custom template.

2. A set of test type-specific XML structures, each of which contains a nested collection of XML structures that are used to configure individual test instances (e.g., “<PulseDisablePathsTests>”, “<ExternalStopsTests>”, etc.) of a particular test type.(Structure 2 through Structure 11)

3. Test type-specific XML structures that contain the data necessary for configuring a particular test instance (e.g., “<PulseDisablePathsTestInfo>”, “<ExternalStopsTestInfo>”, etc.). These structures contain individual tags for each test item that can be configured by the custom template. (Structure 4 through Figure 11).

4. An XML structure that is used to describe a list of SINUMERIK alarms (Structue 12)). This structure is used by the test type-specific entries to describe a grouping of alarms that are identified by their alarm id, axis, and channel. These are used to specify the “Must Occur”, “Must Not Occur”, and “Filtered” alarm lists.

Overall Structure

The following XML source code is referred to in item 1, above. The items nested within the <ATWCustomizingTemplate> tag define the test content of the template.

```
<ATWCustomizingTemplate>
  <TemplateInfo>
  </TemplateInfo>
  <OverviewInfo>
  </OverviewInfo>
  <PulseDisablePathsTests>
  </PulseDisablePathsTests>
  <ExternalStopsTests>
  </ExternalStopsTests>
  <SPLInputOutputTests>
  </SPLInputOutputTests>
  <EmergencyStopsTests>
  </EmergencyStopsTests>
  <FunctionalRelationshipTests>
  </FunctionalRelationshipTests>
  <SafeStandstillSBHTests>
  </SafeStandstillSBHTests>
  <SafelyReducedSpeedSGTests>
  </SafelyReducedSpeedSGTests>
  <SafeSoftwareLimitsSETests>
  </SafeSoftwareLimitsSETests>
</ATWCustomizingTemplate>
```

Structure 1: XML Structure - Overall

Test Type-Specific Data

This section shows the structure of the XML for Template Info page, Overview page, and individual test entries in the custom template.

Template Info Page:

```
  <TemplateInfo>
    <TemplateName></TemplateName>
    <ApplicationName></ApplicationName>
    <AuthorName></AuthorName>
    <CreateDateTime></CreateDateTime>
    <ModifyDateTime></ModifyDateTime>
    <Description></Description>
  </TemplateInfo>
```

Structure 2: XML Structure - Template Info

Overview Page:

```
  <OverviewInfo>
    <MachineDesignation></MachineDesignation>
    <MachineType></MachineType>
    <Manufacturer></Manufacturer>
    <PLCManufacturer></PLCManufacturer>
  </OverviewInfo>
```

Structure 3: XML Structure - Overview Info

Test of Pulse Disable Paths:

```
<PulseDisablePathsTests>
  <PulseDisablePathsTestInfo>
    <Name>Test Name</Name>
    <Description>Test Description</Description>
    <SummaryInstructions>Summary</SummaryInstructions>
    <Prompt1>Prompt for Step 1</Prompt1>
    <Prompt2>Prompt for Step 2</Prompt2>
    <Prompt3>Prompt for Step 3</Prompt3>
    <TestConditions>Test Conditions</TestConditions>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
    <MustOccurAlarms>
    </MustOccurAlarms>
    <CannotOccurAlarms>
    </CannotOccurAlarms>
    <FilteredAlarms>
    </FilteredAlarms>
  </PulseDisablePathsTestInfo>
</PulseDisablePathsTests>
```

Structure 4: XML Structure - Test of Pulse Disable

Test of External Stops:

```
<ExternalStopsTests>
  <ExternalStopsTestInfo>
    <Name>Test Name</Name>
    <Description>Test Description</Description>
    <SummaryInstructions>Summary</SummaryInstructions>
    <AxisSelectionPrompt>AX1:X1</AxisSelectionPrompt>
    <AxisSelection>AX1:X1</AxisSelection>
    <AxisSelectionPrompt>Prompt for Axis Selection</AxisSelectionPrompt>
    <CollectingDataPrompt>Prompt for Collecting Data</CollectingDataPrompt>
    <Prompt1>Prompt for Step 1</Prompt1>
    <Prompt2>Prompt for Step 2</Prompt2>
    <Prompt3>Prompt3</Prompt3>
    <TestConditions>Test Conditions</TestConditions>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
  </ExternalStopsTestInfo>
</ExternalStopsTests>
```

Structure 5: XML Structure - Test of External Stops

Test of SPL Inputs/Outputs:

```
<SPLInputOutputTests>
  <SPLInputOutputTestInfo>
    <Name>Test Name</Name>
    <Description>Test Description</Description>
    <SummaryInstructions>Summary</SummaryInstructions>
    <Prompt1>Prompt for Step 1</Prompt1>
    <Prompt2>Prompt for Step 2</Prompt2>
    <Prompt3>Prompt3</Prompt3>
    <TestTriggerCondition>Test Conditions</TestTriggerCondition>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
    <MustOccurAlarms>
    </MustOccurAlarms>
    <CannotOccurAlarms>
    </CannotOccurAlarms>
    <FilteredAlarms>
    </FilteredAlarms>
  </SPLInputOutputTestInfo>
</SPLInputOutputTests>
```

Structure 6: XML Structure - SPL Inputs/Outputs

Test of Emergency Stops:

```
<EmergencyStopsTests>
  <EmergencyStopsTestInfo>
    <Name>Test Name</Name>
    <Description>Test Description</Description>
    <SummaryInstructions>Summary</SummaryInstructions>
    <AxisSelection>AX1:B1</AxisSelection>
    <AxisSelectionPrompt>Prompt for Axis Selection</AxisSelectionPrompt>
        <SBHSHSelectionPrompt>Prompt for SH or SBH Selection</ SBHSHSelec-
tionPrompt >
        <SHSelected>TRUE</SHSelected>
    <CollectingDataPrompt>Prompt for Collecting Data</CollectingDataPrompt>
    <Prompt1>Prompt for Step 1</Prompt1>
    <TestedCircuit>Tested Circuit</TestedCircuit>
    <CheckbackInput>Checkback Input</CheckbackInput>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
  </EmergencyStopsTestInfo>
</EmergencyStopsTests>
```

Structure 7: XML Structure - Emergency Stops

Test of Functional Relationships:

```
<FunctionalRelationshipTests>
  <FunctionalRelationshipTestInfo>
    <Name>Test Name</Name>
    <Description>Test Description</Description>
    <SummaryInstructions>Summary</SummaryInstructions>
    <Prompt1>Prompt for Step 1</Prompt1>
    <TriggerCondition>Trigger Condition</TriggerCondition>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
  </FunctionalRelationshipTestInfo>
</FunctionalRelationshipTests>
```

Structure 8: XML Structure - Functional Relationships

Test of Safe Operating Stop:

```
<SafeOpStopSBHTests>
  <SafeOpStopSBHTestInfo>
    <Name>SBH - Test Iteration</Name>
    <Description>Description</Description>
    <AxisSelection>AX1:X1</AxisSelection>
    <MotionIsPlusDirection>False</MotionIsPlusDirection>
    <SummaryInstructions>Summary</SummaryInstructions>
    <AxisSelectionPrompt>Prompt for Axis Selection</AxisSelectionPrompt>
    <DirectionPrompt>Prompt for Directoin</DirectionPrompt>
    <CollectingDataPrompt>Prompt for Collecting Data</CollectingDataPrompt>
    <Prompt1>Prompt for Step 1</Prompt1>
    <Prompt2>Prompt for Step 1</Prompt2>
    <TestTriggerCondition>Trigger Condition</TestTriggerCondition>
    <SpeedLimit>1200.00</SpeedLimit>
    <OvertravelLimit>0.80</OvertravelLimit>
    <ReactionTimeLimit>0.30</ReactionTimeLimit>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
    <MustOccurAlarms>
    </MustOccurAlarms>
    <CannotOccurAlarms>
    </CannotOccurAlarms>
    <FilteredAlarms>
    </FilteredAlarms>
  </SafeOpStopSBHTestInfo>
</SafeOpStopSBHTests>
```

Structure 9: XML Structure - Safe Operating Stop (SBH)

Test of Safely Reduced Speed:

```
<SafelyReducedSpeedSGTests>
  <SafelyReducedSpeedsSGTestInfo>
    <Name>Test Name</Name>
    <Description>Test Description</Description>
    <AxisSelection>AX1:X1</AxisSelection>
    <MotionIsPlusDirection>True</MotionIsPlusDirection>
    <SGSelection>SG1</SGSelection>
    <SummaryInstructions>Summary</SummaryInstructions>
    <AxisSelectionPrompt>Prompt for Axis Selection</AxisSelectionPrompt>
    <DirectionPrompt>Prompt for Axis Direction</DirectionPrompt>
    <SGSelectionPrompt>Prompt for SG Selection</SGSelectionPrompt>
    <CollectingDataPrompt>Prompt for Collecting Data</CollectingDataPrompt>
    <Prompt1>Prompt for Step 1</Prompt1>
    <Prompt2>Prompt for Step 1</Prompt2>
    <TestTriggerCondition>Trigger Condition</TestTriggerCondition>
    <SpeedLimit>1200.00</SpeedLimit>
    <OvertravelLimit>0.80</OvertravelLimit>
    <ReactionTimeLimit>0.30</ReactionTimeLimit>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
    <MustOccurAlarms>
    </MustOccurAlarms>
    <CannotOccurAlarms>
    </CannotOccurAlarms>
    <FilteredAlarms>
    </FilteredAlarms>
  </SafelyReducedSpeedsSGTestInfo>
</SafelyReducedSpeedSGTests>
```

Structure 10: XML Structure - Safely Reduced Speed (SG)

Test of Safe Software Limit Switch (SE):

```
<SafeSoftwareLimitsSETests>
  <SafeSoftwareLimitsSETestInfo>
    <Name>Test Name</Name>
    <Description>Test Description</Description>
    <AxisSelection>AX1:X1</AxisSelection>
    <SESelection>SE1</SESelection>
    <MotionIsPlusDirection>True</MotionIsPlusDirection>
    <SummaryInstructions>Summary</SummaryInstructions>
    <AxisSelectionPrompt>Prompt for Axis Selection</AxisSelectionPrompt>
    <SESelectionPrompt>Prompt for SE Selection</SESelectionPrompt>
    <DirectionPrompt>Prompt for Direction</DirectionPrompt>
    <CollectingDataPrompt>Prompt for Collecting Data</CollectingDataPrompt>
    <Prompt1>Prompt for Step 1</Prompt1>
    <Prompt2>Prompt for Step 2</Prompt2>
    <TestTriggerCondition>Trigger Condition</TestTriggerCondition>
    <SpeedLimit>1200.00</SpeedLimit>
    <OvertravelLimit>0.80</OvertravelLimit>
    <ReactionTimeLimit>0.30</ReactionTimeLimit>
    <PromptPass>Prompt Pass</PromptPass>
    <PromptFail>Prompt Fail</PromptFail>
    <MustOccurAlarms>
    </MustOccurAlarms>
    <MustNotOccurAlarms>
    </MustNotOccurAlarms>
    <FilteredAlarms>
    </FilteredAlarms>
  </SafeSoftwareLimitsSETestInfo>
</SafeSoftwareLimitsSETests>
```

Structure 11: XML Structure - Safe Software Limit Switch (SE)

Alarm List Data

The following documentation shows the format of the XML data for the specification of alarm list data. Alarm lists are collections of <AlarmInformation> entries, where each entry describes an alarm by:

Alarm Number	
Axis Identifier	optional (blank if no axis is involved)
Channel	optional (blank if no channel is involved)

An alarm list is empty if it contains no <AlarmInformation> entries.

Shown below is an example of an alarm list (<MustOccurAlarms>) that contains two alarm entries

```
<MustOccurAlarms>
  <AlarmInformation>
    <Number>27001</Number>
    <Channel>Channel 1</Channel>
    <Axis>AX1:X1</Axis>
  </AlarmInformation>
  <AlarmInformation>
    <Number>19005</Number>
    <Channel> Channel 1</Channel>
    <Axis>AX1:X1</Axis>
</MustOccurAlarms>
```

Structure 12: XML Structure - Alarm List

Note

Alarm lists <MustNotOccurAlarms> and <FilteredAlarms> are identical in structure to the <MustOccurAlarms> list shown directly above.

■

5

5 SinuCom FFS: Functions

5.1 Operation

The program SinuCom FFS is started by
- clicking on the "SinuCom FFS" icon (Start menu or desktop) or
- with SinuCom NC, menu "Tools -> SinuCom FFS"

You can call up the various functions of the program from the menu bar or directly from the user interface using the buttons. Help is available for all actions that can be called up via the "Help" menu.

5.2 Display of the NC image

In the basic display the modules of the NC image are displayed with
- name,
- version,
- date,
- size and
- checksum.

Properties

With menu items "View -> Properties" you can display
- the contents of the serial number file or
- the PCM version with which the image was generated.

5.3 Displaying/editing the FFS image

Irrespective of the SINUMERIK system software (NC), SinuCom FFS can
- read,
- change,
- rewrite,
- reformat the FFS range of the NC card
- create new directories,
- copy and insert a file in the directories and subdirectories (via the clipboard).

You can call up the various functions of the program from the menu bar or directly from the user interface using the buttons.

Displaying the FFS

If the contents of the FFS image are not displayed in the right-hand window, the FFS image must be formatted with "Edit -> Format": In the "formattng window", you specify the start address, size, and file name.

Processing the FFS

Once the FFS image is formatted, the menu items for creating files and directories are enabled.

Exporting the FFS

You can export (transfer) a formatted FFS image by selecting menu items "File -> Export": In the dialog box "Export to" you can specify the target and target directory to which the FFS image is to be exported.

Importing the FFS

To import the FFS image, select it in the left-hand window and start the function "File -> Import": In the dialog box "Import from" you can specify the target and target directory to which the FFS image is to be imported.
In this case, the image does not have to contain an FFS. If one does exist, it is overwritten.

5.4 Writing an NC image to NC card/Reading an NC image from NC card

The system software (NC) can be
- completely overwritten,
- duplicated,
- read out, and
- stored as a file

The version of the NC system of the inserted card is displayed when it is read out.

Storage capacity of the NC card

In order avoid storage capacity problems, you can specify the storage capacity of the NC card used under "View -> Options -> Card size".

Note

You can duplicate entire NC cards (NC + FFS).

■

6

6 SinuCom ARC: Functions

6.1 Operation

The program SinuCom ARC is started by
clicking on the "SinuCom ARC" icon (Start menu or desktop) or
with SinuCom NC, menu "Tools -> SinuCom ARC"
You can call up the various functions of the program from the menu bar or directly from the user interface using the buttons. Help is available for all actions that can be called up via the "Help" menu.

6.2 Displaying the contents of the archive

As soon as an archive has been loaded, the files contained in the archive appear in the basic display together with the

- name,
- path
- size.

Properties (available soon)

You can view file the properties with "View -> Properties".

6.3 Editing the archive contents

Processing the ARC

With SinuCOM ARC you can

- create new directories and files,
- change directories and files,
- copy and insert files/directories into the directories and subdirectories (via the clipboard), and
- delete files/directories

You can call up the various functions of the program from the menu bar or directly from the user interface using the buttons.

Saving the ARC

When the files of the archive file are complete, the archive file must be saved (upgrade archive: available soon).

Exporting the ARC

You can export (transfer) an archive file by selecting menu items "File -> Export":
The dialog box "Export to" shows the target directory to which the archive file is exported.
The same hierarchy is reproduced and the data are placed in the same hierarchy structure.
At the same time the system automatically generates a standard import "description file" (see below).

Importing the ARC

The ARC file is imported by selecting it in the window and then starting the function "File -> Import": The target and "description file" containing the import instruction is displayed in the dialog box "Import from".

Description file

For all ARC import actions, whether to an empty or existing archive, a description file containing the individual instructions for the import action must be specified. Each line of the file is read in and interpreted.
Comments are either separated from the instruction itself by a ";" or stand alone in a line preceded by a ";" at the beginning of the line. The following commands are possible:
"$$ROOT$$ = path name" :
Path name: Absolute path within the file system of the operating system.
Specifies the path from which all relative paths in the following instructions are located. This instruction can occur several times within a single file.

"Path_nameOS = Path_nameArchive" :
This instruction ensures that the content of Path_nameOS becomes the content of Path_nameArchive. Path_nameArchive is always an absolute path within the archive hierarchy in every instruction. Path_nameOS can be either a relative or absolute path.
If Path_nameOS is a directory, Path_nameArchive is always interpreted as such, and the files and subdirectories of Path_nameOS are added to Path_nameArchive. The system attempts to create Path_nameArchive if it does not exist. If Path_nameOS is a file, Path_nameArchive must also assume a file name.
The content of file Path_nameOS becomes the content of the file Path_nameArchive. If Pathname_Archive already exists, you are asked whether you want to overwrite the content. If the file does not yet exist, the program tries to create the file.

Path_nameOS > Path_nameArchive" :
With this instruction, Path_nameOS is placed in directory Path_nameArchive. Path_nameArchive is then always an absolute path to a directory in the archive. If it does not exist, the program tries to create it. Path_nameOS can be either a relative or absolute path. If Path_nameOS is a directory, the directory and all the data it contains (files and subdirectories) are placed in Pathname_Archive. If Pathname_OS is a file, it is entered in Pathname_Archive under the same name. If this file already exists, you are asked whether it should be overwritten.

6.4 Creating an archive

Select "File -> New" to create a new empty archive into which you can put files/directories.

Saving the ARC

Once the files of the archive file are complete the archive file must be stored in Embedded or Advanced format.

■

7

7 SinuCom PCIN: Functions

7.1 Operation

The service tool SINUCOM PCIN is operated with the mouse or keyboard, the online Help is called up with the softkey "About" → "Help".

7.2 Functions

Configuring the RS-232 interface (softkey RS-232 Config)

You can set the RS-232 interface according to your individual needs and the requirements of the connected device, softkey RS-232 Config (or F1) . When you press the softkey, the selection image showing the various parameters is displayed. You now select one of the four settings with one of the assigned keys. (softkeys shift F1 to shift F4).

Flow control
The flow control controls the serial communication (data transmission) between transmitter and receiver. Both a hardware and a software procedure exist:

- XON and XOFF software procedure (handshaking) for flow control with serial data transmission. The receiver signals to the transmitter whether the data can be received (XON) or not (XOFF).
- DTR / DSR and RTS / CTS: Hardware procedure (handshaking) for flow control with serial data transmission.

Note

Wherever possible, hardware handshaking should be used as this is much quicker.

Transmission with error detection and correction

With SINUCOM PCIN you can activate the protocol Transmission with error detection and correction (ZMODEM):

- High degree of error detection
- If transmission fails, it is resumed again precisely at the point at which it was interrupted.
- Adapts the size of the transmitted blocks to the transmission conditions.

If an error occurs during transmission, transmission is not aborted. The protocol attempts to resume data transmission from the point of interruption. This happens automatically. After five failed attempts transmission is then aborted.

Note

You can only activate transmission with error detection and correction with hardware handshaking RTS/CTS.

Sending/receiving data (SEND DATA/RECEIVE DATA)

You send data with SEND DATA (or F3) and receive data with RECEIVE DATA (or F2). In both procedures, you enter the source and target file name after triggering the procedure from a menu. You can cancel transmission with ABORT Transfer (or F4).

Editing data (Edit single archive file)

Select a SINUMERIK archive file. A list of the files in this archive file is displayed. Double-click the selected file to transfer it to the editor where you can continue to work on it. Only individual files can be returned to the control.

Saving individual files from directories (Split archive)

All the files of the selected archive are stored as individual files as of this directory.

Querying the RS-232 status window (Show RS-232 status)

A status line with the status signals of the RS-232 interface is displayed here. (Red -> no transmission possible // Green -> transmission possible) For an explanation of the signals see PIN functions under Interconnection diagrams.

7.3 File WINPCIN.ini

The tool SinuCom PCIN can also be parameterized by experts in the WINPCIN.ini file:
The four possible **settings enabled by pressing a key** can be found in file WINPCIN.INI under User to USER3 or RS232_INI to RS232_INI3.
[User] ; or [User1];[User2];[User3]

Both paths for upload and download can be preset.
Upload path=c:\winpcin\updata
Download path=c:\winpcin\downdata
If a different path is selected for uploading or downloading during a SINUCOM PCIN "session", it remains valid for the duration of the program.

Background=c:\v24\winpcin\myBild.jpg
Here you can load your own logo image as a background.
[RS232_INI] or [RS232_INI1] [RS232_INI2] [RS232_INI3]

Softkey=USER
Here you will find the softkey text.

Bildschirm_aktiv=1
(Screen active) displays the file content in a window, only for transmitting data

EOF=0 ; 0 = deactivated 1=activated
Data transfer is stopped as soon as the EOF character is received, or during transmission the EOF character (03h) is additionally sent.

PortNumber=1

Settings=19200,N,8,1
This is where the serial interface is parameterized.
The sequence is baudrate, parity , databit , stopbit
Possible settings for baudrate : 300, 1200, 2400, 4800, 9600, 19200, 38400, 57600, 115200
Possible settings for parity : n=None;e=Even;o=Odd;m=Mark;s=Space
Possible settings for number of data bits : 5 to 8
Possible settings for number of stop bits : 1, 1.5, 2

Handshaking=2
This is where the transmission control is set.
0=none No control -> in certain circumstances characters might be lost
1=rtscts Control through two hardware lines
2=xon/xoff Control through software together with two characters which can be transmitted to stop and continue transmission.

Timeout=5
Transmission is aborted after the set time.

Protocol=5
The data transmission protocol is set here
Possible settings are PROTOCOL_ASCII = 0 or transmission with error detection and correction = 5

The internal sizes of the input buffer or output buffer are set with the two variables
InBufferSize= 1536, default value
OutBufferSize= 2048, default value

Under the heading
[COMMON] you will find the interface parameterization to be activated directly after power up
DEFAULT=0 ; corresponds to USER or RS232_INI

■

A

A Appendix

A.1 Abbreviations

ASCII	American Standard Code for Information Interchange: Amerikanische Code-Norm für den Informationsaustausch
ATW	SinuCom NC SI Acceptance Test Wizard (a.k.a. "SI Wizard")
BTSS	Operator panel interface ("BedienTafelSchnittStelle")
DB	Data Block
GUD	Global User Data
HMI	Human Machine Interface
IPO	Interpolation Task
LUD	Local User Data
MD, or MaDa	Machine Data
MDI	Manual Data Interface
NC	Numerical Control
NCDDE	SINUMERIK HMI Base's MPI Communications Server (Numerical Control Dynamic Data Exchange)
NCK	Numerical Control Kernel
NCU	Numerical Control Unit (i.e., the real-time hardware)
OEM	Original Equipment Manufacturer
PLC	Programmable Logic Controller
PUD	Program User Data (a.k.a. Program Global Variables)
SBH	Test of Safe Operating Stop (SI)

SE	Test of Safe Software Limit Switch (SI)
SG	Test of Safely Reduced Speed (SI)
SI	Safety Integrated
SPL	Safe Programmable Logic (SI)
SRAM	Static Random Access Memory
SYNACT	Motion Synchronous Action

A.2 Definitions

Acceptance Test Certificate — The certifying document that is the product of running the SI Acceptance Test.

Acceptance Test Wizard — Same as "SI Acceptance Test".

Archive — A backup of data (e.g., of SinuCom NC configuration data).

Bit Mask — A signed or unsigned integer (byte, word or dword) used to select only certain bits of information from a target integer.

Copy (a waveform) — The process of selecting a waveform and placing a duplicate on the Windows® clipboard. Such a waveform can subsequently be pasted into a SinuCom NC Trace Session. See also "Insert" and "Load".

Custom Template — An SI Acceptance Test XML file that contains all the information necessary to run its preconfigured set of Acceptance Tests. Same as "Customizing Template", or "Template". See also "Template Test".

Data — A general term for stored values of any variable.

Data Manager — A facility within SinuCom NC Trace that collects and caches data from the Trace Server and formats that data for display via TraceGraph.

Event — Event - 1) For a given waveform, the occurrence of a state change which results in the recording of one point of data. See also "List of Events". 2) The point at which sampling occurs.

General NCK Reset — Same as "NCK Reset - General".

Global User Data (GUD) — A database of variables that is accessible by all part programs. Often contains data specified by multiple providers such as:
1. System GUDs (provided by Siemens).
2. OEM GUDs (provided by a machine manufacturer).
3. User GUDs (provided for a part program or specific factory floor application).
4. GUD 4 through GUD 9 (special purpose).

Graph — Same as "Waveform".

Graph window — The area of the screen where acquired data is displayed as one or more waveforms.

Event	1. For a given waveform, the occurrence of a state change which results in the recording of one point of data. 2. The point in time when sampling occurs.
Event Channel	The Sinumerik channel in which a specific event occurs. (See the appropriate Sinumerik documentation for a definition of the term "channel".)
Event-only Signal	A special recording case in which no data is recorded. (I.e., only the time of the event is recorded.)
Expert List	A modifiable spreadsheet of configuration data that should only be modified by an expert.
Insert	The process of placing a duplicate of a waveform from one session into another session. See also "Copy" and "Load".
IPO Trace	Same as "NCK Trace".
Live Waveform	A waveform that is updated with new data when the "Record" button is clicked.
Load (a waveform)	A waveform characterization process that is executed during the opening of a session file. Waveforms can be loaded as either "Standard Waveforms" or "Reference Waveforms". See also "Copy" and "Insert".
Local User Data (LUD)	Variables which are valid only in the part program or subroutine in which they were defined.
LUD	See "Local User Data".
Metadata	1. Characteristics of data existing elsewhere in the machine environment, including type, units, description, access rights, storage location, array length, etc. 2. Literally, "data about data".
NCK Reset	A re-initialization of the NCK Data that causes modified machine data to take effect. (confirmation required)
NCK Reset - General	A re-initialization of the NCK Data that deletes all data in the battery-backed memory (SRAM) and loads standard machine data (confirmation required to initiate; all user settings will be lost).
NCK Trace (a.k.a. IPO Trace)	The NCK's data logging facility. A software module in the NCK that collects information for the Trace Server (see below). The information is raw trace data that is in a format not usable by SinuCom NC Trace.

PLC Symbols The names used for accessing PLC Variables, including:
1. PLC VDI Symbols (names of PLC data created by Siemens and shipped with a version of the PLC software).
2. PLC OEM Symbols (metadata created for a particular machine application by a machine manufacturer).

PLC Variables The variables (either PLC or VDI) that represent the state of a SIMATIC PLC.

Plot Same as "Waveform".

Program User Data (PUD) (a.k.a. Program Global Variables) Local User Data, defined in the main part program, that have been "globalized" by a setting in the machine data. Note that PUD may be written and read on all subroutine levels.

Qualifier An extension of the description of a signal that is required to resolve that signal to a unique entity.

Reference Waveform A static waveform that is created from an existing waveform (standard or reference). This waveform type is NOT updated with new data when the record button is clicked.
A Reference Waveform has many of the characteristis of a Standard Waveform, but differes in the following important ways:

Its data and display remains unchanged when a new recording session begins. (I.e., its data is not updated during a recording session.)

It can be repositioned horizontally (e.g., to synchronize it with waveforms recorded at a different time.)

It can be created from an existing waveform that has recorded data, either by "copying" a waveform in the current session or by "inserting" a waveform as reference from another file.

See also "Waveform" and "Standard Waveform".

Requirements, User See "User Requirements".

Safe Operating Stop	A SinuCom NC SI Acceptance Test type which tests the ability of a machine axis to stop safely.
Safe Software Limit Switch	A SinuCom NC SI Acceptance Test type which tests the software travel limits of a machine axis.
Safely Reduced Speed	A SinuCom NC SI Acceptance Test type which tests the ability of a machine axis to safely reduce speed.
Session	An environment constructed for the purpose of collecting data. This DATA can be used to display one or more waveforms in a configurable manner.
SI Acceptance Test	A function in SinuCom NC which facilitates testing of safety-relevant machine functions and documentation of same, as required by EC Machine Directive EN954-1 (Control Category 3).
SI Wizard	Same as "SI Acceptance Test".
Signal	A variable that can be recorded by Trace, or can be used as one of the elements of a trigger.
Signal Data	Same as "Data".
Signal Description	Text providing information about a signal (can be overridden by the user).
Signal ID	The unique numeric identifier (MD number) of a waveform (in the context of the SinuCom NC Trace "Setup: Waveforms" dialog).
Signal Name	The name of a waveform.
Signal Specification	Technical description of the signal as it is understood by the Sinumerik NCK or PLC...may be an address, a BTSS link item, a variable name, a Sinumerik reference, or other syntax.
SinuCom NC	The configuration tool for commissioning of the Siemens SINUMERIK line of controls.
SinuCom NC Trace	A facility that records and plots dynamic information from the NC, drives, PLC, and/or HMI. Also known as “Trace HMI” and “Trace UI”. The SinuCom NC Trace application that runs when the user selects "Diagnostics-->Trace" from SinuCom NC. See also "trace" (lower case "t").
Standard Waveform	. A waveform that is updated with new data when the record button is clicked. See also "Waveform" and "Reference Waveform".

Start Trigger A trigger that initiates the recording of a waveform.

Stop Trigger A trigger that terminates the recording of a waveform.

Symbol A name for a piece of data in memory. With respect to Trace, these can be GUDs or or PLC variables, and have the following common characteristics:
1. PLC VDI and NCK BTSS symbols are synchronous with a release.
2. New symbols are added asynchronously to an NCK release.
3. New symbols are added asynchronously to a PLC release.
4. Users of Trace may be called upon to import these symbols.

Symbol File A file containing information correlating names with memory addresses. (Other metadata may also be present, depending on the source of the file.)

System Resources The resources that the NCK can provide. (E.g., if the NCK allows only one slot, only one Trace Application can run at a time.) Note also that User Requirements can exceed System Resources. See also "User Requirements".

Template Same as "Custom Template".

Template Test An installed test that is the result of loading a "SinuCom NC SI Acceptance Test" custom template. See also "Custom Template".

Trace (upper case "T") Same as "SinuCom NC Trace".

trace (lower case "t") A generic term that applies to a graphical presentation of data, whether it is on a SINUMERIK control or elsewhere.

Trace Checker A utility service used to verify that adequate resources exist and are properly configured when a user attempts to run a SinuCom NC Trace application.

Trace Graph The graphical presentation facility of SinuCom NC Trace.

Trace Server 1. A facility within SINUMERIK that collects and caches data from NCK Trace and formats that data for it clients (e.g., SinuCom NC Trace, and SI Acceptance Test [through Trace UI Core]). Note that the caching of data is done asynchronously to the running of Trace. Additionally, the Trace Server transforms the data from a Trace Session XML file into a setup for a Trace Session.

Trace Session	Same as "Session".
Trace Setup Wizard	A six-screen user interface that allows easier configuration of Trace Server and NCK IPO Trace features.
Trace Data	Any data that is gathered that describes a waveform.
Trace HMI	Same as "SinuCom NCTrace".
Trace UI	Same as "SinuCom NCTrace".
Trace UI Core	The trace facility with the Trace front end (i.e., SinuCom NC Trace's UI) stripped off, which provides the services necessary to display plots. Additionally, Trace UI Core is the repository for the display data pipeline between the Data Manager and TraceGraph. Trace UI Core can operate in the SINUMERIK environment where a mouse or other pointing device is not available.
Trace XML	The storage format for the data.
Trigger	1. The occurrence of a state change that initiates or terminates the recording of a series of data points. 2. The satisfaction of the trigger level, according to the trigger mode, by the trigger waveform.
Trigger Event	A specific entry in the list of events entitled "Trigger Event".
Trigger Level	The value a trigger must achieve for the trigger event to occur. (NOTE: Units for the selected trigger level are pre-defined in the database.)
Trigger Mode	Either an arithmetic operator (e.g., "equals“, "greater“) or a characteristic of the trigger (e.g., "rising edge“).
Waveform	A single graphical plot of a series of recorded data points that is associated with a signal at an event (synonymous with "Plot", "Graph" and "Trace").
Waveform Data	The complete set of data points, collected at the occurrences of the event, required to describe a given waveform (data plus the event). Recorded data representing the behavior, and thus the waveform, of any variable.

A.3 References

A monthly updated overview of publications showing the languages available can be found on the internet at:

http:/www.siemens.com/motioncontrol

via "Support", "Technical Documentation", "Overview of Publications".

■

I Index

I.1 Stichwortindex

U

W

X

■

An
Siemens AG

A&D MC BMS
Postfach 3180

D-91050 Erlangen

Tel. +49 (0) 180 / 5050 – 222 [Hotline]

Fax +49 (0) 9131 / 98 – 2176 [Dokumentation]

E-Mail motioncontrol.docu@erlf.siemens.de

Vorschläge

Korrekturen

für Druckschrift:

SINUMERIK 840D/840Di/810D

Commissioning Tool SINUMERIK SinuComNC

Manufacturer/Service Documentation

System Description

Bestell-Nr.: included in online help only-
-

12.2004 Edition

Absender

Name:

Anschrift Ihrer Firma/Dienststelle

Straße: _____

PLZ: _____ Ort: _____

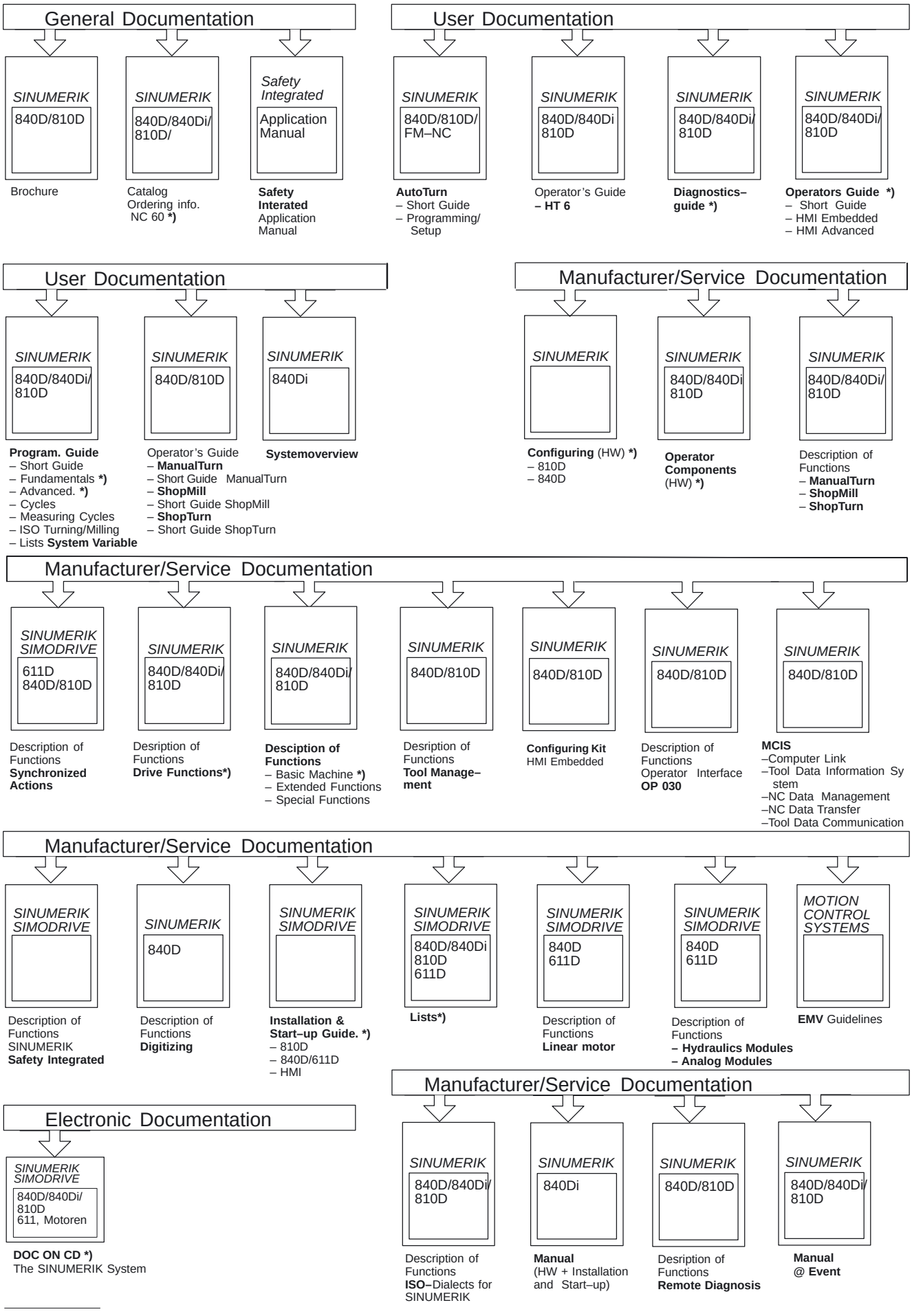
Telefon: _____ / _____

Telefax: _____ / _____

Sollten Sie beim Lesen dieser Unterlage auf Druckfehler gestoßen sein, bitten wir Sie, uns diese mit diesem Vordruck mitzuteilen. Ebenso dankbar sind wir für Anregungen und Verbesserungen.

Vorschläge und/oder Korrekturen

Dokumentationsübersicht SINUMERIK 840D/840Di/810D (10.2004)



*) These documents are a minimum requirement

Siemens AG
Automation & Drives
Postfach 3180, D – 91050 Erlangen
Germany

www.siemens.com

Order-No.: included in online help only
Printed in the Federal Republic of Germany